

Outstanding, the Bond Insurers, be appointed by the owners of a majority in aggregate principal amount of UTGO Bonds then Outstanding, by an instrument or concurrent instruments in writing signed by such owners, or by their duly authorized attorneys in fact, a copy of which shall be delivered personally or sent by first class mail, postage prepaid, to the City, the retiring Escrow Trustee, and the successor Escrow Trustee, which, while any of the Municipal Obligation or the Stub UTGO Bonds remains Outstanding must be acceptable to the Bond Insurers insuring such Outstanding Bonds. In the absence of an appointment by the bondholders, the City may appoint a successor Escrow Trustee, by an instrument in writing signed by an authorized officer of the City, a copy of which shall be delivered personally or sent by first class mail, postage prepaid, to the retiring Escrow Trustee and the successor Escrow Trustee. If the owners of the UTGO Bonds and the City fail to so appoint a successor Escrow Trustee, hereunder within thirty (30) days after the Escrow Trustee has given notice of its resignation, has been removed, has been dissolved, has otherwise become incapable of acting hereunder or has been taken under control by a public officer or receiver, the Escrow Trustee shall have the right to petition a court of competent jurisdiction to appoint a successor hereunder. Every such Escrow Trustee appointed pursuant to the provisions of this Section 403(b) (i) shall at all times be a bank having trust powers or a trust company, (ii) shall at all times be organized and doing business under the laws of the United States of America or of any state, (iii) shall have, or be wholly owned by an entity having, a combined capital and surplus of at least \$75,000,000, (iv) shall be authorized under such laws to exercise corporate trust powers, and (v) shall be subject to supervision or examination by federal or state authority.

(c) Any corporation or association into which the Escrow Trustee may be merged or converted or with or into which it may be consolidated, or to which it may sell or transfer its corporate trust business and assets as a whole or substantially as a whole, or any corporation or association resulting from any merger, conversion, sale, consolidation or transfer to which it is a party, provided such company shall be eligible under Section 403(b) hereof, shall be and become successor Escrow Trustee hereunder and shall be vested with all the trusts, powers, rights, obligations, duties, remedies, immunities and privileges hereunder as was its predecessor, without the execution or filing of any instrument or any further act on the part of any of the parties hereto.

Section 404. Removal of Escrow Trustee. The Escrow Trustee may be removed at any time by an instrument or concurrent instruments in writing delivered to the Escrow Trustee and signed by the City; provided that if an Event of Default has occurred and is continuing hereunder, then, while any of the Municipal Obligation or the Stub UTGO Bonds remains Outstanding, the Escrow Trustee may not be removed without the consent of the holders of a majority in aggregate principal amount of the UTGO Bonds then Outstanding and the Bond Insurers. No removal of the Escrow Trustee and no appointment of a successor Escrow Trustee shall become effective until the successor Escrow Trustee has accepted its appointment in the manner provided in Section 403 hereof. Upon such removal and the payment of its fees, costs and expenses, the Escrow Trustee shall assign to the successor Escrow Trustee all of its right, title and interest in the Trust Estate in the same manner as provided in Section 403 hereof.



## **ARTICLE V**

### **ADDITIONAL BONDS**

Section 501. Issuance of Additional Bonds. The City reserves the right to issue unlimited tax full faith and credit bonds payable on a parity basis with the pledge of the City's unlimited tax full faith and credit as security for the UTGO Bonds. While any of the Municipal Obligation or the Stub UTGO Bonds remains Outstanding, the debt millage levy with respect to any such parity bonds shall be subject to the terms of this Agreement.

Section 502. Notices Regarding Additional Bonds. The City hereby covenants to provide notice to the Escrow Trustee and, while any of the Municipal Obligation or the Stub UTGO Bonds remains Outstanding, the Bond Insurers, of the issuance of each series of Additional Bonds. The City may enter into additional agreements or supplements hereto with the Escrow Trustee to provide for the remittance of Debt Millage Revenues to the Escrow Trustee to be held and transferred for the payment of principal of and interest on any Additional Bonds pursuant to this Agreement.

Section 503. Defeasance or Redemption. The City hereby covenants to provide notice to the Escrow Trustee of the defeasance or redemption of all or any portion of the UTGO Bonds. In the event that the City issues Additional Bonds as described in Section 501 hereof, the City hereby covenants to provide notice to the Escrow Trustee of the defeasance or redemption of all or any portion of the Additional Bonds.

## **ARTICLE VI**

### **AMENDMENTS**

Section 601. Modifications and Amendments Not Requiring Consent. Any provision of this Agreement may be amended at any time by the parties hereto, and while any of the Municipal Obligation or the Stub UTGO Bonds remains Outstanding, with the prior written consent of the Bond Insurers, for any one or more of the following purposes:

- (a) To cure any ambiguity or formal defect or omission in this Agreement.
- (b) To grant to or confer upon the Escrow Trustee any additional rights, remedies, powers, authority or security that may lawfully be granted to or conferred upon the Escrow Trustee.
- (c) To accomplish, implement or give effect to any other action which is authorized or required by this Agreement.
- (d) To comply with the requirements of the Internal Revenue Code of 1986, as amended, applicable to the UTGO Bonds or any Additional Bonds.
- (e) To appoint separate or successor trustees.
- (f) To provide for the deposit of Debt Millage Revenues with respect to any Additional Bonds.



- (g) To make any other change which, in the judgment of the Escrow Trustee, is not to the material prejudice of holders of the UTGO Bonds, upon the opinion of bond counsel or other professionals.
- (h) To create obligation specific Escrow Funds and sub-accounts in accordance with Article II herein for further securing and establishing deposit and set-aside requirements of all UTGO Bonds issued by the City.

Within thirty (30) days after the execution of any amendment pursuant to this Section 601, the Escrow Trustee shall cause notice thereof to be mailed, postage prepaid to the Master Trustee, the Stub UTGO Paying Agent and the trustee or paying agent for any Additional Bonds at their addresses shown in Section 701. The notice shall briefly set forth the nature of the supplement and shall state that copies thereof are on file at the corporate trust office of the Escrow Trustee for inspection by all such holders. Any such supplement so executed shall be valid and binding notwithstanding any failure of the Escrow Trustee to mail the notice herein required and notwithstanding any objections which may be received pursuant to any mailed notice.

Upon the execution of any Amendment pursuant to the provisions of this Section, this Agreement shall be deemed to be modified and amended in accordance therewith and the respective rights, duties and obligations under this Agreement of the City, the Escrow Trustee, the Bond Insurers, and all registered holders of the UTGO Bonds shall thereafter be determined, exercised and enforced hereunder, subject in all respects to such modifications and amendments.

## **ARTICLE VII**

### **MISCELLANEOUS**

Section 701. Notices. Except as other provided, all notices, certificates, requests, complaints, demands or other communications under this Agreement shall be deemed sufficiently given when sent by first class mail or overnight mail postage prepaid, addressed as follows:

If to the City, to:

City of Detroit  
Coleman A. Young Municipal Center  
2 Woodward Avenue, Suite 1126  
Detroit MI 48226  
Attention: Chief Financial Officer

If to the Escrow Trustee, the Master Trustee or the Stub UTGO Bonds Paying Agent, to:

U.S. Bank National Association  
535 Griswold, Suite 550  
Detroit, Michigan 48226  
Attention: Corporate Trust Services

If to the Bond Insurers, to:

Ambac Assurance Corporation  
One State Street Plaza  
New York, New York 10004  
Attention: Surveillance Department and  
General Counsel's Office

Assured Guaranty Municipal Corp and  
Assured Guaranty Corp.  
31 West 52<sup>nd</sup> Street  
New York, NY 10019  
Attention: Kevin J. Lyons  
Attention: Terence Workman

National Public Finance Guarantee  
Corporation  
113 King Street  
Armonk, NY 10504  
Attention: Kenneth Epstein and William J.  
Rizzo

The City, the Escrow Trustee or the Bond Insurers may, by giving notice hereunder, in writing, designate any further or different addresses to which subsequent notices, certificates, requests, complaints, demands or other communications hereunder shall be sent.

Section 702. Termination. This Agreement shall terminate following delivery of written direction from the City to the Escrow Trustee to so terminate, together with written notice: (1) that all of the Municipal Obligation and the Stub UTGO Bonds have been paid in full at maturity or defeased (and for each series of UTGO Bonds that have been or are to be defeased prior to termination, such notice shall include written certification by an independent verification agent for the City that sufficient cash or obligations necessary to defease such UTGO Bonds in accordance with the applicable defeasance requirements are on deposit with the Master Trustee, in the case of the Municipal Obligation, and the Income Stabilization Funds, in the case of the Stub UTGO Bonds to be defeased, as of the date of the City's notice), and (2) that all fees owed to the Escrow Trustee have been paid in full. Upon termination of this Agreement, any money remaining on deposit in the funds and accounts created and established hereunder shall be paid to the City.

Section 703. Severability. If any one or more sections, clauses or provisions of this Escrow Agreement shall be determined by a court of competent jurisdiction to be invalid or ineffective for any reason, such determination shall in no way affect the validity and effectiveness of the remaining sections, clauses and provisions of the Agreement.

Section 704. Headings. Any headings shall be solely for convenience of reference and shall not constitute a part of the Agreement, nor shall they affect its meaning, construction or effect.



Section 705. Escrow Agreement Executed in Counterparts. This Escrow Agreement may be executed simultaneously in several counterparts, each of which shall be deemed an original, and such counterparts together shall and will constitute one and the same instrument.

Section 706. Parties Interested Herein. Nothing in this Escrow Agreement expressed or implied is intended or shall be construed to confer upon, or to give to, any person or entity, other than the Escrow Trustee, the City, the Bond Insurers and the registered owners of the UTGO Bonds, any right, remedy or claim under or by reason of this Escrow Agreement or any covenant, condition or stipulation hereof, and all covenants, stipulations, promises and agreements in this Agreement on behalf of the City shall be for the sole and exclusive benefit of the Escrow Trustee, the City, the Bond Insurers and the registered owners of the UTGO Bonds.

IN WITNESS WHEREOF, this Escrow Agreement has been signed on behalf of the City by its Emergency Manager and U.S. Bank National Association to evidence the acceptance of the trust, has caused this Escrow Agreement to be executed in its behalf by its authorized officer, all as of the date first above written.

CITY OF DETROIT

By \_\_\_\_\_  
Kevyn D. Orr  
Its: Emergency Manager

U.S. BANK NATIONAL ASSOCIATION,  
as Escrow Trustee

By \_\_\_\_\_  
Its: \_\_\_\_\_

**EXHIBIT A**  
**DEBT RETIREMENT SCHEDULES**  
**(BY SERIES)**

13-53846-3 Filed 09/16/14 Entered 09/16/14 15:20:43 Page 8 of 54

**Subject to Mandatory Redemption**



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\* Subject to Mandatory Redemption

# UTGO Bond Series Debt Retirement Schedules

C	Maturity Date	Rate	Principal	Insurer	Interest												Total Interest	Total Principal & Interest																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											
					10/1/28	4/1/29	10/1/29	4/1/30	10/1/30	4/1/31	10/1/31	4/1/32	10/1/32	4/1/33	10/1/33	4/1/34			10/1/34	4/1/35	10/1/35																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
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\* See to Mandatory Redemption



# UTGO Bond Series Debt Retirement Schedules

C	Maturity Date	Rate	Principal	Insurer	Interest												Total Interest	Total Principal & Interest	
					10/1/28	4/1/29	10/1/29	4/1/30	10/1/30	4/1/31	10/1/31	4/1/32	10/1/32	4/1/33	10/1/33	4/1/34			10/1/34
13553466-SW Doc 843629 Filed 10/2/14 Entered 10/2/14 15:42:40 Page 132																			
UTGO 2014-B(1)																			
25100000	4/1/15	5.000%	\$8,675,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$433,750.00
25100000	4/1/16	5.250%	\$9,105,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$956,025.00
25100000	4/1/17	4.000%	\$9,280,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$36,600.00
25100000	4/1/17	5.250%	\$9,280,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,461,600.00
25100000	4/1/18	5.250%	\$9,280,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,420,000.00
25100000	4/1/18	5.250%	\$9,280,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,307,975.00
25100000	4/1/18	5.250%	\$9,280,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,672,975.00
UTGO 2014-B(2)																			
25100000	4/1/15	5.240%	\$575,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$69,954.00
UTGO 2015-B																			
25100000	4/1/15	5.000%	\$2,790,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$114,500.00
25100000	4/1/16	5.000%	\$2,405,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$240,500.00
25100000	4/1/17	4.300%	\$2,520,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$325,000.00
25100000	4/1/18	5.000%	\$2,635,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,456,250.00
25100000	4/1/19	5.000%	\$2,765,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,500,000.00
25100000	4/1/20	5.000%	\$5,000,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$6,750,000.00
25100000	4/1/21	5.000%	\$5,000,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$7,000,000.00
25100000	4/1/22	5.000%	\$5,000,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$7,250,000.00
25100000	4/1/23	5.000%	\$5,000,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$7,500,000.00
25100000	4/1/24	5.000%	\$5,000,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$7,750,000.00
25100000	4/1/25	5.000%	\$5,000,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$7,750,000.00
25100000	4/1/25	5.000%	\$5,000,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$14,646,330.00
25100000	4/1/25	5.000%	\$5,000,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$37,263,330.00
UTGO 2016-C																			
25100000	4/1/15	5.000%	\$2,305,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$113,250.00
25100000	4/1/16	5.000%	\$2,425,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$242,500.00
25100000	4/1/17	4.300%	\$2,545,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$326,305.00
25100000	4/1/18	5.000%	\$2,630,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,156,000.00
25100000	4/1/19	5.250%	\$2,735,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$171,937.50
25100000	4/1/20	5.250%	\$2,885,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$938,775.00
25100000	4/1/20	5.250%	\$2,885,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,793,775.00
25100000	4/1/20	5.250%	\$2,885,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,838,767.50
UTGO 2016-A																			
25100000	4/1/15	5.000%	\$2,875,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$143,750.00
25100000	4/1/16	5.000%	\$3,015,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$301,500.00
25100000	4/1/17	5.000%	\$3,170,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,316,500.00
25100000	4/1/18	4.000%	\$3,325,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,857,000.00
25100000	4/1/19	5.000%	\$3,460,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,325,000.00
25100000	4/1/20	5.000%	\$3,630,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,719,000.00
25100000	4/1/21	5.000%	\$3,815,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$5,150,250.00
25100000	4/1/22	5.000%	\$4,005,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$5,607,000.00
25100000	4/1/23	5.000%	\$4,200,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,099,750.00
25100000	4/1/24	5.000%	\$4,400,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,719,750.00
25100000	4/1/25	5.000%	\$4,600,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,548,750.00
25100000	4/1/26	5.000%	\$4,800,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$22,992,000.00
25100000	4/1/26	5.000%	\$4,800,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$78,887,000.00
UTGO 2016-B(1)																			
25100000	4/1/15	5.000%	\$7,970,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$398,500.00
25100000	4/1/16	5.000%	\$8,440,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,368,500.00
25100000	4/1/17	5.000%	\$8,910,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,784,000.00
25100000	4/1/17	5.000%	\$8,910,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,117,000.00
25100000	4/1/18	5.000%	\$9,380,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,548,000.00
25100000	4/1/18	5.000%	\$9,380,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,037,500.00
25100000	4/1/18	5.125%	\$1,885,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$48,340.83
25100000	4/1/15	5.429%	\$1,985,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,614,648.48
25100000	4/1/16	6.087%	\$2,105,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,425,328.38
25100000	4/1/17	6.337%	\$2,240,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$496,820.80
25100000	4/1/22	7.188%	\$13,800,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$6,637,758.60
25100000	4/1/22	7.188%	\$17,885,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$108,607,287.58
25100000	4/1/25	8.369%	\$100,000,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$186,407,287.58
25100000	4/1/25	8.369%	\$130,910,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,166,187,184.65
25100000	4/1/25	8.369%	\$130,910,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$209,261,973.65
25100000	4/1/25	8.369%	\$130,910,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$640,171,973.65

# UTGO Series - Prior Bonds

Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)										Issuance: 2008-A									
CUSIP: 251093N63										CUSIP: 251093N63									
Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest								
Ambac	6/30/15	-	\$575,000.00	5.240%	\$15,065.00	Assured	6/30/15	-	\$19,980,000.00	5.000%	\$499,500.00								
Ambac	6/30/15	\$155,000.00	\$420,000.00	5.240%	\$15,065.00	Assured	6/30/15	-	\$19,980,000.00	5.000%	\$499,500.00								
Ambac	6/30/16	-	\$420,000.00	5.240%	\$11,004.00	Assured	6/30/16	-	\$19,980,000.00	5.000%	\$499,500.00								
Ambac	6/30/16	\$165,000.00	\$255,000.00	5.240%	\$11,004.00	Assured	6/30/16	-	\$19,980,000.00	5.000%	\$499,500.00								
Ambac	6/30/17	-	\$255,000.00	5.240%	\$6,681.00	Assured	6/30/17	-	\$19,980,000.00	5.000%	\$499,500.00								
Ambac	6/30/17	\$170,000.00	\$85,000.00	5.240%	\$6,681.00	Assured	6/30/17	-	\$19,980,000.00	5.000%	\$499,500.00								
Ambac	6/30/18	-	\$85,000.00	5.240%	\$2,227.00	Assured	6/30/18	-	\$19,980,000.00	5.000%	\$499,500.00								
Ambac	6/30/18	\$85,000.00	-	5.240%	\$2,227.00	Assured	6/30/18	-	\$19,980,000.00	5.000%	\$499,500.00								
Total					\$69,954.00	Total					\$12,548,250.00								
Issuance: 2008-A										Issuance: 2008-A									
Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest								
Assured	6/30/15	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/15	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/15	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/15	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/16	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/16	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/16	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/16	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/17	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/17	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/17	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/17	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/18	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/18	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/18	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/18	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/19	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/19	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/19	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/19	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/20	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/20	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/20	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/20	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/21	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/21	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/21	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/21	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/22	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/22	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/22	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/22	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/23	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/23	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/23	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/23	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/24	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/24	-	\$19,980,000.00	5.000%	\$499,500.00								
Assured	6/30/24	-	\$8,620,000.00	5.000%	\$215,500.00	Assured	6/30/24	-	\$19,980,000.00	5.000%	\$499,500.00								
Total					\$8,620,000.00	Total					\$19,980,000.00								



# UTGO Series - 2010A

Bond Series Subject to Mandatory Redemption

CUSIP							Issuance: 2010-A						
59447PDA6							59447PDB4						
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest
11/1/14	Ambac	6/30/15	-	\$77,885,000.00	8.369%	\$3,259,097.83	11/1/14	Ambac	6/30/15	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/15	Ambac	6/30/15	-	\$77,885,000.00	8.369%	\$3,259,097.83	5/1/15	Ambac	6/30/15	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/15	Ambac	6/30/16	-	\$77,885,000.00	8.369%	\$3,259,097.83	11/1/15	Ambac	6/30/16	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/16	Ambac	6/30/16	-	\$77,885,000.00	8.369%	\$3,259,097.83	5/1/16	Ambac	6/30/16	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/16	Ambac	6/30/17	-	\$77,885,000.00	8.369%	\$3,259,097.83	11/1/16	Ambac	6/30/17	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/17	Ambac	6/30/17	-	\$77,885,000.00	8.369%	\$3,259,097.83	5/1/17	Ambac	6/30/17	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/17	Ambac	6/30/18	-	\$77,885,000.00	8.369%	\$3,259,097.83	11/1/17	Ambac	6/30/18	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/18	Ambac	6/30/18	-	\$77,885,000.00	8.369%	\$3,259,097.83	5/1/18	Ambac	6/30/18	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/18	Ambac	6/30/19	-	\$77,885,000.00	8.369%	\$3,259,097.83	11/1/18	Ambac	6/30/19	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/19	Ambac	6/30/19	-	\$77,885,000.00	8.369%	\$3,259,097.83	5/1/19	Ambac	6/30/19	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/19	Ambac	6/30/20	-	\$77,885,000.00	8.369%	\$3,259,097.83	11/1/19	Ambac	6/30/20	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/20	Ambac	6/30/20	-	\$77,885,000.00	8.369%	\$3,259,097.83	5/1/20	Ambac	6/30/20	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/20	Ambac	6/30/21	-	\$77,885,000.00	8.369%	\$3,259,097.83	11/1/20	Ambac	6/30/21	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/21	Ambac	6/30/21	-	\$77,885,000.00	8.369%	\$3,259,097.83	5/1/21	Ambac	6/30/21	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/21	Ambac	6/30/22	-	\$77,885,000.00	8.369%	\$3,259,097.83	11/1/21	Ambac	6/30/22	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/22	Ambac	6/30/22	-	\$77,885,000.00	8.369%	\$3,259,097.83	5/1/22	Ambac	6/30/22	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/22	Ambac	6/30/23	-	\$77,885,000.00	8.369%	\$3,259,097.83	11/1/22	Ambac	6/30/23	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/23	Ambac	6/30/23	\$3,455,000.00	\$74,430,000.00	8.369%	\$3,259,097.83	5/1/23	Ambac	6/30/23	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/23	Ambac	6/30/24	-	\$74,430,000.00	8.369%	\$3,114,523.35	11/1/23	Ambac	6/30/24	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/24	Ambac	6/30/24	-	\$74,430,000.00	8.369%	\$3,114,523.35	5/1/24	Ambac	6/30/24	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/24	Ambac	6/30/25	\$3,755,000.00	\$70,675,000.00	8.369%	\$2,957,395.38	11/1/24	Ambac	6/30/25	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/25	Ambac	6/30/25	-	\$70,675,000.00	8.369%	\$2,957,395.38	5/1/25	Ambac	6/30/25	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/25	Ambac	6/30/26	\$4,085,000.00	\$66,590,000.00	8.369%	\$2,786,438.55	11/1/25	Ambac	6/30/26	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/26	Ambac	6/30/26	-	\$66,590,000.00	8.369%	\$2,786,438.55	5/1/26	Ambac	6/30/26	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/26	Ambac	6/30/27	\$4,440,000.00	\$62,150,000.00	8.369%	\$2,600,666.75	11/1/26	Ambac	6/30/27	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/27	Ambac	6/30/27	-	\$62,150,000.00	8.369%	\$2,600,666.75	5/1/27	Ambac	6/30/27	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/27	Ambac	6/30/28	\$4,825,000.00	\$57,325,000.00	8.369%	\$2,398,764.63	11/1/27	Ambac	6/30/28	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/28	Ambac	6/30/28	-	\$57,325,000.00	8.369%	\$2,398,764.63	5/1/28	Ambac	6/30/28	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/28	Ambac	6/30/29	\$5,250,000.00	\$52,075,000.00	8.369%	\$2,179,078.38	11/1/28	Ambac	6/30/29	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/29	Ambac	6/30/29	-	\$52,075,000.00	8.369%	\$2,179,078.38	5/1/29	Ambac	6/30/29	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/29	Ambac	6/30/30	\$5,705,000.00	\$46,370,000.00	8.369%	\$1,940,352.65	11/1/29	Ambac	6/30/30	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/30	Ambac	6/30/30	-	\$46,370,000.00	8.369%	\$1,940,352.65	5/1/30	Ambac	6/30/30	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/30	Ambac	6/30/31	\$6,205,000.00	\$40,165,000.00	8.369%	\$1,680,704.43	11/1/30	Ambac	6/30/31	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/31	Ambac	6/30/31	-	\$40,165,000.00	8.369%	\$1,680,704.43	5/1/31	Ambac	6/30/31	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/31	Ambac	6/30/32	\$6,750,000.00	\$33,415,000.00	8.369%	\$1,398,250.68	11/1/31	Ambac	6/30/32	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/32	Ambac	6/30/32	-	\$33,415,000.00	8.369%	\$1,398,250.68	5/1/32	Ambac	6/30/32	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/32	Ambac	6/30/33	\$7,335,000.00	\$26,080,000.00	8.369%	\$1,091,317.60	11/1/32	Ambac	6/30/33	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/33	Ambac	6/30/33	-	\$26,080,000.00	8.369%	\$1,091,317.60	5/1/33	Ambac	6/30/33	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/33	Ambac	6/30/34	\$7,975,000.00	\$18,105,000.00	8.369%	\$757,603.73	11/1/33	Ambac	6/30/34	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/34	Ambac	6/30/34	-	\$18,105,000.00	8.369%	\$757,603.73	5/1/34	Ambac	6/30/34	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/34	Ambac	6/30/35	\$8,675,000.00	\$9,430,000.00	8.369%	\$394,598.35	11/1/34	Ambac	6/30/35	7.188%	\$13,900,000.00	7.188%	\$499,566.00
5/1/35	Ambac	6/30/35	-	\$9,430,000.00	8.369%	\$394,598.35	5/1/35	Ambac	6/30/35	7.188%	\$13,900,000.00	7.188%	\$499,566.00
11/1/35	Ambac	6/30/36	\$9,430,000.00	-	8.369%	\$108,522,287.58	11/1/35	Ambac	6/30/36	7.188%	\$13,900,000.00	7.188%	\$499,566.00
Total							Total						
\$77,885,000.00							\$77,885,000.00						

**EXHIBIT B**  
**MUNICIPAL OBLIGATION**



# UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

MAISIP	Maturity Date	Rate	Principal	Insured	10/1/14	4/1/15	10/1/15	4/1/16	10/1/16	4/1/17	10/1/17	4/1/18	10/1/18	4/1/19	10/1/19	4/1/20	10/1/20	4/1/21
Interest																		
2001-A	4/1/15	5.250%	\$2,476,650.00	Assured	\$65,012.06	\$65,012.06												
	4/1/16	5.250%	\$2,476,650.00	Assured	\$65,066.38	\$65,066.38												
	4/1/17	5.000%	\$2,402,655.00	Assured	\$68,325.13	\$68,325.13												
	4/1/18	5.000%	\$2,330,905.00	Assured	\$71,801.13	\$71,801.13												
	4/1/19	5.000%	\$2,260,350.00	Assured	\$75,385.75	\$75,385.75												
	4/1/20	5.000%	\$2,191,350.00	Assured	\$79,071.25	\$79,071.25												
	4/1/21	5.000%	\$2,123,350.00	Assured	\$82,856.25	\$82,856.25												
	4/1/22	5.000%	\$2,056,350.00	Assured	\$86,741.25	\$86,741.25												
	4/1/23	5.000%	\$2,000,000.00	Assured	\$90,716.25	\$90,716.25												
	4/1/24	5.000%	\$1,950,000.00	Assured	\$94,781.25	\$94,781.25												
2001-B	4/1/15	5.375%	\$5,161,800.00	NPFC	\$138,724.99	\$138,724.99												
	4/1/16	5.375%	\$5,161,800.00	NPFC	\$146,198.39	\$146,198.39												
	4/1/17	5.375%	\$5,161,800.00	NPFC	\$154,138.88	\$154,138.88												
	4/1/18	5.375%	\$5,161,800.00	NPFC	\$162,079.37	\$162,079.37												
	4/1/19	5.375%	\$5,161,800.00	NPFC	\$170,019.86	\$170,019.86												
	4/1/20	5.375%	\$5,161,800.00	NPFC	\$177,960.35	\$177,960.35												
	4/1/21	5.375%	\$5,161,800.00	NPFC	\$185,900.84	\$185,900.84												
	4/1/22	5.375%	\$5,161,800.00	NPFC	\$193,841.33	\$193,841.33												
	4/1/23	5.375%	\$5,161,800.00	NPFC	\$201,781.82	\$201,781.82												
	4/1/24	5.375%	\$5,161,800.00	NPFC	\$209,722.31	\$209,722.31												
2002-A	4/1/15	5.125%	\$2,815,560.00	NPFC	\$72,148.73	\$72,148.73												
	4/1/16	5.125%	\$2,815,560.00	NPFC	\$75,822.97	\$75,822.97												
	4/1/17	5.125%	\$2,815,560.00	NPFC	\$79,497.21	\$79,497.21												
	4/1/18	5.125%	\$2,815,560.00	NPFC	\$83,171.45	\$83,171.45												
	4/1/19	5.125%	\$2,815,560.00	NPFC	\$86,845.69	\$86,845.69												
	4/1/20	5.125%	\$2,815,560.00	NPFC	\$90,519.93	\$90,519.93												
	4/1/21	5.125%	\$2,815,560.00	NPFC	\$94,194.17	\$94,194.17												
	4/1/22	5.125%	\$2,815,560.00	NPFC	\$97,868.41	\$97,868.41												
	4/1/23	5.125%	\$2,815,560.00	NPFC	\$101,542.65	\$101,542.65												
	4/1/24	5.125%	\$2,815,560.00	NPFC	\$105,216.89	\$105,216.89												
2002-B	4/1/15	5.250%	\$2,670,700.00	Syncona	\$5,214.00	\$5,214.00												
	4/1/16	5.250%	\$2,670,700.00	Syncona	\$5,818.69	\$5,818.69												
	4/1/17	5.250%	\$2,670,700.00	Syncona	\$6,423.38	\$6,423.38												
	4/1/18	5.250%	\$2,670,700.00	Syncona	\$7,028.07	\$7,028.07												
	4/1/19	5.250%	\$2,670,700.00	Syncona	\$7,632.76	\$7,632.76												
	4/1/20	5.250%	\$2,670,700.00	Syncona	\$8,237.45	\$8,237.45												
	4/1/21	5.250%	\$2,670,700.00	Syncona	\$8,842.14	\$8,842.14												
	4/1/22	5.250%	\$2,670,700.00	Syncona	\$9,446.83	\$9,446.83												
	4/1/23	5.250%	\$2,670,700.00	Syncona	\$10,051.52	\$10,051.52												
	4/1/24	5.250%	\$2,670,700.00	Syncona	\$10,656.21	\$10,656.21												
2003-A	4/1/15	4.000%	\$2,215,950.00	Syncona	\$2,215.95	\$2,215.95												
	4/1/16	4.000%	\$2,215,950.00	Syncona	\$2,423.38	\$2,423.38												
	4/1/17	4.000%	\$2,215,950.00	Syncona	\$2,630.81	\$2,630.81												
	4/1/18	4.000%	\$2,215,950.00	Syncona	\$2,838.24	\$2,838.24												
	4/1/19	4.000%	\$2,215,950.00	Syncona	\$3,045.67	\$3,045.67												
	4/1/20	4.000%	\$2,215,950.00	Syncona	\$3,253.10	\$3,253.10												
	4/1/21	4.000%	\$2,215,950.00	Syncona	\$3,460.53	\$3,460.53												
	4/1/22	4.000%	\$2,215,950.00	Syncona	\$3,667.96	\$3,667.96												
	4/1/23	4.000%	\$2,215,950.00	Syncona	\$3,875.39	\$3,875.39												
	4/1/24	4.000%	\$2,215,950.00	Syncona	\$4,082.82	\$4,082.82												
2003-B	4/1/15	4.250%	\$2,476,650.00	Ambac	\$3,416.26	\$3,416.26												
	4/1/16	4.250%	\$2,476,650.00	Ambac	\$3,806.46	\$3,806.46												
	4/1/17	4.250%	\$2,476,650.00	Ambac	\$4,196.66	\$4,196.66												
	4/1/18	4.250%	\$2,476,650.00	Ambac	\$4,586.86	\$4,586.86												
	4/1/19	4.250%	\$2,476,650.00	Ambac	\$4,976.96	\$4,976.96												
	4/1/20	4.250%	\$2,476,650.00	Ambac	\$5,367.16	\$5,367.16												
	4/1/21	4.250%	\$2,476,650.00	Ambac	\$5,757.36	\$5,757.36												
	4/1/22	4.250%	\$2,476,650.00	Ambac	\$6,147.56	\$6,147.56												
	4/1/23	4.250%	\$2,476,650.00	Ambac	\$6,537.76	\$6,537.76												
	4/1/24	4.250%	\$2,476,650.00	Ambac	\$6,927.96	\$6,927.96												
2004-A	4/1/15	5.250%	\$3,910,300.00	Ambac	\$3,910.30	\$3,910.30												
	4/1/16	5.250%	\$3,910,300.00	Ambac	\$4,300.50	\$4,300.50												
	4/1/17	5.250%	\$3,910,300.00	Ambac	\$4,690.70	\$4,690.70												
	4/1/18	5.250%	\$3,910,300.00	Ambac	\$5,080.90	\$5,080.90												
	4/1/19	5.250%	\$3,910,300.00	Ambac	\$5,471.10	\$5,471.10												
	4/1/20	5.250%	\$3,910,300.00	Ambac	\$5,861.30	\$5,861.30												
	4/1/21	5.250%	\$3,910,300.00	Ambac	\$6,251.50	\$6,251.50												
	4/1/22	5.250%	\$3,910,300.00	Ambac	\$6,641.70	\$6,641.70												
	4/1/23	5.250%	\$3,910,300.00	Ambac	\$7,031.90	\$7,031.90												
	4/1/24	5.250%	\$3,910,300.00	Ambac	\$7,422.10	\$7,422.10												



13-53846-Swr Doc 87-52-6 Filed 03/16/14 Entered 03/16/14 15:12:42 Page 18 of 55

Page 2 of 5



UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

Slip	Maturity Date	Rate	Principal	Issuer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest	Total Principal & Interest
Interest																				
UT 2009-A	2009-01-15	5.250%	\$2,476,650.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$130,024.13	\$2,606,674.13
	2009-01-16	5.000%	\$2,602,655.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,862,920.50	\$2,862,920.50
	2009-01-17	5.000%	\$2,733,005.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$400,950.75	\$3,142,955.75
	2009-01-18	5.000%	\$2,872,045.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$574,409.00	\$3,446,454.00
	2009-01-19	5.000%	\$3,015,430.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$753,857.50	\$3,769,287.50
2009-01-20	5.000%	\$3,169,785.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$7,128,506.88	\$15,828,291.88
UT 2009-A(1)	2009-01-15	5.375%	\$5,461,860.00	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$777,449.98	\$5,439,309.98
	2009-01-16	5.375%	\$5,439,940.00	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$584,793.55	\$6,024,733.55
	2009-01-17	5.375%	\$5,735,400.00	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$924,833.25	\$6,660,233.25
	2009-01-18	5.375%	\$12,166,000.00	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,615,690.00	\$14,781,690.00
	2009-01-19	5.000%	\$12,166,000.00	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,041,500.00	\$13,207,500.00
UT 2009-A(2)	2009-01-20	5.000%	\$12,166,000.00	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,649,800.00	\$15,815,800.00
	2009-01-21	5.000%	\$12,166,000.00	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,238,100.00	\$16,424,100.00
	2009-01-22	5.000%	\$65,001,200.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$15,352,166.78	\$80,353,366.78
	2009-01-23	5.125%	\$2,815,560.00	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,010,082.15	\$3,825,642.15
	2009-01-24	5.125%	\$2,058,945.00	NPPG	\$75,822.97	\$75,822.97	-	-	-	-	-	-	-	-	-	-	-	-	\$1,213,167.45	\$4,172,112.45
2009-01-25	5.125%	\$5,774,505.00	-	\$75,822.97	\$75,822.97	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,223,249.40	\$7,997,754.40
UT 2003-A	2003-01-15	4.000%	\$260,700.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$10,428.00	\$271,128.00
	2003-01-16	5.250%	\$2,215,950.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$116,337.38	\$2,332,287.38
	2003-01-17	5.250%	\$2,602,655.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$273,278.78	\$2,875,933.78
	2003-01-18	5.250%	\$2,737,350.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$451,132.63	\$3,188,482.63
	2003-01-19	5.250%	\$2,880,735.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$604,954.35	\$3,485,689.35
UT 2003-A(1)	2003-01-20	5.250%	\$3,032,810.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$796,112.63	\$3,828,922.63
	2003-01-21	5.250%	\$4,344,500.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$117,315.00	\$551,815.00
	2003-01-22	5.250%	\$2,759,075.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$869,108.63	\$3,628,183.63
	2003-01-23	5.250%	\$3,384,340.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,232,719.95	\$4,587,059.95
	2003-01-24	4.625%	\$434,500.00	Syncona	\$10,047.81	\$10,047.81	-	-	-	-	-	-	-	-	-	-	-	-	\$160,765.00	\$595,265.00
UT 2003-A(2)	2003-01-25	5.250%	\$3,097,985.00	Syncona	\$81,322.11	\$81,322.11	-	-	-	-	-	-	-	-	-	-	-	-	\$1,301,153.70	\$4,399,138.70
	2003-01-26	4.625%	\$1,903,500.00	Syncona	\$30,143.44	\$30,143.44	\$30,143.44	-	-	-	-	-	-	-	-	-	-	-	\$542,581.88	\$1,846,081.88
	2003-01-27	4.625%	\$3,411,475.00	Syncona	\$63,301.22	\$63,301.22	\$63,301.22	-	-	-	-	-	-	-	-	-	-	-	\$1,139,421.94	\$3,550,896.94
	2003-01-28	5.250%	\$27,525,575.00	Syncona	\$184,814.58	\$184,814.58	\$93,444.66	\$93,444.66	-	-	-	-	-	-	-	-	-	-	\$7,595,599.84	\$35,120,884.84
	2003-01-29	5.250%	\$3,910,500.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,026,506.25
UT 2003-A(3)	2003-01-30	4.250%	\$160,765.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$40,995.08	\$201,760.08
	2003-01-31	5.250%	\$5,287,865.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,665,677.48	\$6,953,542.48
	2003-02-01	5.000%	\$5,735,400.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,007,390.00	\$7,742,790.00
	2003-02-02	5.250%	\$6,022,170.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,529,311.40	\$8,551,481.40
	2003-02-03	4.250%	\$325,875.00	Ambac	\$7,332.19	\$7,332.19	\$7,332.19	-	-	-	-	-	-	-	-	-	-	-	\$131,979.38	\$457,854.38
UT 2003-A(4)	2003-02-04	5.250%	\$6,013,480.00	Ambac	\$157,853.85	\$157,853.85	\$157,853.85	\$15,689.80	\$15,689.80	\$15,689.80	-	-	-	-	-	-	-	-	\$2,841,369.30	\$8,854,849.30
	2003-02-05	4.000%	\$682,165.00	Ambac	\$15,689.80	\$15,689.80	\$15,689.80	\$15,689.80	\$15,689.80	\$15,689.80	-	-	-	-	-	-	-	-	\$313,795.90	\$995,960.90
	2003-02-06	5.250%	\$5,987,410.00	Ambac	\$157,169.51	\$157,169.51	\$157,169.51	\$157,169.51	\$157,169.51	\$157,169.51	-	-	-	-	-	-	-	-	\$3,143,300.25	\$9,130,800.25
	2003-02-07	5.250%	\$2,058,945.00	Ambac	\$406,127.31	\$406,127.31	\$338,045.35	\$338,045.35	\$172,859.31	\$172,859.31	\$172,859.31	-	-	-	-	-	-	-	\$13,700,415.03	\$47,826,045.03
	2003-02-08	5.250%	\$3,910,500.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,026,506.25

\* Subject to Mandatory Redemption

# UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

Maturity Date	Rate	Principal	Insurer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Interest	Interest
Interest																			
UTGO2004-B(1)			Ambac															\$376,928.75	\$7,915,503.75
25133846	4/1/15	5.000%																\$830,785.73	\$8,743,030.73
25133846	4/1/16	5.250%																\$31,805.40	\$296,850.40
25133846	4/1/17	4.000%																\$1,270,130.40	\$9,334,450.40
25133846	4/1/17	5.250%																\$164,990.00	\$2,102,990.00
25133846	4/1/18	5.250%																\$2,874,630.28	\$28,392,815.28
UTGO2004-B(2)			Ambac															\$60,790.03	\$560,465.03
25133846	4/1/10	5.240%																	\$2,089,510.50
25133846	4/1/16	5.000%																\$99,500.50	\$2,089,939.50
25133846	4/1/17	4.300%																\$282,494.52	\$2,472,374.52
25133846	4/1/18	5.000%																\$457,963.00	\$2,747,778.00
25133846	4/1/19	5.000%																\$600,696.25	\$3,003,481.25
25133846	4/1/20	5.000%																\$1,303,500.00	\$5,648,500.00
25133846	4/1/21	5.000%																\$5,865,750.00	\$5,865,750.00
25133846	4/1/22	5.000%																\$1,738,000.00	\$6,083,000.00
25133846	4/1/23	5.000%																\$1,955,250.00	\$6,300,250.00
25133846	4/1/24	5.000%																\$2,172,500.00	\$6,517,500.00
25133846	4/1/25	5.000%																\$2,389,750.00	\$6,734,750.00
25133846	4/1/25	5.000%																\$12,729,398.77	\$49,761,833.77
UTGO2005-C																		\$100,152.25	\$2,103,197.25
25133846	4/1/15	5.000%																\$210,732.50	\$2,318,057.50
25133846	4/1/16	5.000%																\$285,297.05	\$2,496,902.05
25133846	4/1/17	4.300%																\$457,094.00	\$2,742,564.00
25133846	4/1/18	5.000%																\$623,887.69	\$3,000,602.69
25133846	4/1/19	5.250%																\$789,725.44	\$3,296,790.44
25133846	4/1/20	5.250%																\$2,466,888.96	\$15,958,113.96
UTGO2008-A																		\$124,918.75	\$2,623,293.75
25133846	4/1/15	5.000%																\$262,003.50	\$2,882,038.50
25133846	4/1/16	5.000%																\$413,209.50	\$3,167,939.50
25133846	4/1/17	5.000%																\$462,308.00	\$3,351,733.00
25133846	4/1/18	4.000%																\$751,685.00	\$3,758,425.00
25133846	4/1/19	5.000%																\$946,341.00	\$4,100,811.00
25133846	4/1/20	5.000%																\$1,160,332.25	\$4,475,567.25
25133846	4/1/21	5.000%																\$1,392,138.00	\$4,872,483.00
25133846	4/1/22	5.000%																\$3,562,682.75	\$11,053,462.75
25133846	4/1/24	5.000%																\$10,904,429.25	\$28,267,049.25
25133846	4/1/28	5.000%																\$19,980,048.00	\$68,552,803.00
UTGO2008-B(1)																		\$346,296.50	\$7,272,226.50
25133846	4/1/15	5.000%																\$298,936.00	\$3,288,236.00
25133846	4/1/16	5.000%																\$666,653.00	\$3,777,673.00
25133846	4/1/17	5.000%																\$658,702.00	\$3,952,212.00
25133846	4/1/18	5.000%																\$1,770,587.50	\$18,090,407.50
UTGO2008-B(2)																		\$116,554.63	\$368,442,781.64
25133846	4/1/15	5.000%																\$116,554.63	\$368,442,781.64



# UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

## Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)										Issuance: 2008-A									
CUSIP 2510937X1							CUSIP 251093N63												
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest						
10/1/14	Ambac	6/30/15	-	\$499,675.00	5.240%	\$13,091.49	10/1/14	Assured	6/30/15	-	\$17,362,620.00	5.000%	\$334,065.50						
4/1/15	Ambac	6/30/15	\$134,695.00	\$364,980.00	5.240%	\$13,091.49	4/1/15	Assured	6/30/15	-	\$17,362,620.00	5.000%	\$334,065.50						
10/1/15	Ambac	6/30/16	-	\$364,980.00	5.240%	\$9,562.48	10/1/15	Assured	6/30/16	-	\$17,362,620.00	5.000%	\$334,065.50						
4/1/16	Ambac	6/30/16	\$143,385.00	\$221,595.00	5.240%	\$9,562.48	4/1/16	Assured	6/30/16	-	\$17,362,620.00	5.000%	\$334,065.50						
10/1/16	Ambac	6/30/17	-	\$221,595.00	5.240%	\$5,805.79	10/1/16	Assured	6/30/17	-	\$17,362,620.00	5.000%	\$334,065.50						
4/1/17	Ambac	6/30/17	\$147,730.00	\$73,865.00	5.240%	\$5,805.79	4/1/17	Assured	6/30/17	-	\$17,362,620.00	5.000%	\$334,065.50						
10/1/17	Ambac	6/30/18	-	\$73,865.00	5.240%	\$1,935.26	10/1/17	Assured	6/30/18	-	\$17,362,620.00	5.000%	\$334,065.50						
4/1/18	Ambac	6/30/18	\$73,865.00	\$0.00	5.240%	\$1,935.26	4/1/18	Assured	6/30/18	-	\$17,362,620.00	5.000%	\$334,065.50						
Total						\$60,790.03	Total						\$17,362,620.00	\$10,904,429.25					
Issuance: 2008-A										Issuance: 2008-A									
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest						
10/1/14	Assured	6/30/15	-	\$7,490,780.00	5.000%	\$187,269.50	10/1/2022	Assured	6/30/23	-	\$17,362,620.00	5.000%	\$334,065.50						
4/1/15	Assured	6/30/15	-	\$7,490,780.00	5.000%	\$187,269.50	4/1/2023	Assured	6/30/23	-	\$17,362,620.00	5.000%	\$334,065.50						
10/1/15	Assured	6/30/16	-	\$7,490,780.00	5.000%	\$187,269.50	10/1/2023	Assured	6/30/24	-	\$17,362,620.00	5.000%	\$334,065.50						
4/1/16	Assured	6/30/16	-	\$7,490,780.00	5.000%	\$187,269.50	4/1/2024	Assured	6/30/24	-	\$17,362,620.00	5.000%	\$334,065.50						
10/1/16	Assured	6/30/17	-	\$7,490,780.00	5.000%	\$187,269.50	10/1/2024	Assured	6/30/25	-	\$17,362,620.00	5.000%	\$334,065.50						
4/1/17	Assured	6/30/17	-	\$7,490,780.00	5.000%	\$187,269.50	4/1/2025	Assured	6/30/25	-	\$17,362,620.00	5.000%	\$334,065.50						
10/1/17	Assured	6/30/18	-	\$7,490,780.00	5.000%	\$187,269.50	10/1/2025	Assured	6/30/26	-	\$13,334,805.00	5.000%	\$333,370.13						
4/1/18	Assured	6/30/18	-	\$7,490,780.00	5.000%	\$187,269.50	4/1/2026	Assured	6/30/26	-	\$9,102,775.00	5.000%	\$333,370.13						
10/1/18	Assured	6/30/19	-	\$7,490,780.00	5.000%	\$187,269.50	10/1/2026	Assured	6/30/26	-	\$9,102,775.00	5.000%	\$333,370.13						
4/1/19	Assured	6/30/19	-	\$7,490,780.00	5.000%	\$187,269.50	4/1/2027	Assured	6/30/27	-	\$4,662,185.00	5.000%	\$227,569.38						
10/1/19	Assured	6/30/20	-	\$7,490,780.00	5.000%	\$187,269.50	10/1/2027	Assured	6/30/27	-	\$4,662,185.00	5.000%	\$227,569.38						
4/1/20	Assured	6/30/20	-	\$7,490,780.00	5.000%	\$187,269.50	4/1/2028	Assured	6/30/28	-	\$4,662,185.00	5.000%	\$227,569.38						
10/1/20	Assured	6/30/21	-	\$7,490,780.00	5.000%	\$187,269.50	10/1/2028	Assured	6/30/28	-	\$4,662,185.00	5.000%	\$227,569.38						
4/1/21	Assured	6/30/21	-	\$7,490,780.00	5.000%	\$187,269.50	4/1/2028	Assured	6/30/28	-	\$4,662,185.00	5.000%	\$227,569.38						
10/1/2023	Assured	6/30/23	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2024	Assured	6/30/24	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2025	Assured	6/30/25	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2026	Assured	6/30/26	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2027	Assured	6/30/27	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2028	Assured	6/30/28	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2029	Assured	6/30/29	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2030	Assured	6/30/30	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2031	Assured	6/30/31	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2032	Assured	6/30/32	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2033	Assured	6/30/33	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2034	Assured	6/30/34	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2035	Assured	6/30/35	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2036	Assured	6/30/36	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2037	Assured	6/30/37	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2038	Assured	6/30/38	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2039	Assured	6/30/39	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2040	Assured	6/30/40	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2041	Assured	6/30/41	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2042	Assured	6/30/42	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2043	Assured	6/30/43	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2044	Assured	6/30/44	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2045	Assured	6/30/45	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2046	Assured	6/30/46	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2047	Assured	6/30/47	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2048	Assured	6/30/48	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2049	Assured	6/30/49	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2050	Assured	6/30/50	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2051	Assured	6/30/51	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2052	Assured	6/30/52	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2053	Assured	6/30/53	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2054	Assured	6/30/54	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2055	Assured	6/30/55	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2056	Assured	6/30/56	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2057	Assured	6/30/57	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2058	Assured	6/30/58	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2059	Assured	6/30/59	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2060	Assured	6/30/60	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2061	Assured	6/30/61	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2062	Assured	6/30/62	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2063	Assured	6/30/63	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2064	Assured	6/30/64	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2065	Assured	6/30/65	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2066	Assured	6/30/66	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2067	Assured	6/30/67	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2068	Assured	6/30/68	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2069	Assured	6/30/69	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2070	Assured	6/30/70	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2071	Assured	6/30/71	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2072	Assured	6/30/72	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2073	Assured	6/30/73	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2074	Assured	6/30/74	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2075	Assured	6/30/75	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2076	Assured	6/30/76	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2077	Assured	6/30/77	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2078	Assured	6/30/78	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2079	Assured	6/30/79	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2080	Assured	6/30/80	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2081	Assured	6/30/81	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2082	Assured	6/30/82	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2083	Assured	6/30/83	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2084	Assured	6/30/84	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2085	Assured	6/30/85	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2086	Assured	6/30/86	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
10/1/2087	Assured	6/30/87	-	\$7,490,780.00	5.000%	\$187,269.50	Total						\$17,362,620.00	\$10,904,429.25					
4/1/2088	Assured	6/30/88	-	\$7,490,780.00	5.000%	\$187,269.50	Total												

**EXHIBIT C**  
**STUB UTGO BONDS**



13-53846-Sub D068485-26 Filed 10/26/14 Entered 10/26/14 15:12:42 Page 23 of 55

### Effect to Mandatory Redemption



13-53846-SW Doc 8-1 Filed 10/06/14 Entered 10/06/14 15:12:32 Page 24 of 55

Page 2 of 5



# UTGO Series STUB Bonds - Debt Service

STIP	Maturity Date	Rate	Principal	Insurer	Interest												Total Interest	Total Principal & Interest
2001-A																		
13553846-1	4/1/15	5.250%	\$373,350.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$19,600.88	\$392,950.88
13553846-2	4/1/16	5.000%	\$392,345.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$39,234.50	\$431,579.50
13553846-3	4/1/17	5.000%	\$411,995.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$61,799.25	\$473,794.25
13553846-4	4/1/18	5.000%	\$432,955.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$86,591.00	\$519,546.00
13553846-5	4/1/19	5.000%	\$454,370.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$113,642.50	\$568,012.50
13553846-6	4/1/20	5.000%	\$479,800.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$30,868.13	\$510,668.13
2001-A(1)																		
13553846-7	4/1/15	5.375%	\$778,140.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$41,825.03	\$819,965.03
13553846-8	4/1/16	5.375%	\$820,060.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$88,136.45	\$908,196.45
13553846-9	4/1/17	5.375%	\$864,600.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$139,416.75	\$1,004,016.75
13553846-10	4/1/18	5.375%	\$1,834,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$394,310.00	\$2,228,310.00
13553846-11	4/1/19	5.000%	\$1,834,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$458,500.00	\$2,292,500.00
13553846-12	4/1/20	5.000%	\$1,834,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$550,200.00	\$2,384,200.00
13553846-13	4/1/21	5.000%	\$1,834,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$641,900.00	\$2,475,900.00
13553846-14	4/1/22	5.000%	\$1,834,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$2,314,308.23	\$12,113,108.23
2002																		
13553846-15	4/1/21	5.125%	\$424,440.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$152,267.85	\$576,707.85
13553846-16	4/1/22	5.125%	\$446,055.00	NPFG	\$11,430.16	\$11,430.16	\$11,430.16	-	-	-	-	-	-	-	-	-	\$182,882.55	\$628,937.55
13553846-17	4/1/23	5.125%	\$470,495.00	NPFG	\$11,430.16	\$11,430.16	\$11,430.16	-	-	-	-	-	-	-	-	-	\$335,150.40	\$1,205,645.40
2003-A																		
13553846-18	4/1/15	4.000%	\$39,300.00	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	\$1,572.00	\$40,872.00
13553846-19	4/1/16	5.250%	\$334,050.00	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	\$17,537.63	\$351,587.63
13553846-20	4/1/17	5.250%	\$392,345.00	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	\$41,196.23	\$433,541.23
13553846-21	4/1/18	5.250%	\$412,650.00	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	\$64,992.38	\$477,642.38
13553846-22	4/1/19	5.250%	\$434,265.00	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	\$91,195.65	\$525,460.65
13553846-23	4/1/20	5.250%	\$457,190.00	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	\$120,012.38	\$577,202.38
13553846-24	4/1/21	5.250%	\$457,190.00	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	\$17,685.00	\$474,875.00
13553846-25	4/1/22	5.250%	\$457,190.00	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	\$131,016.38	\$588,206.38
13553846-26	4/1/23	5.250%	\$457,190.00	Syncora	\$1,514.69	\$1,514.69	\$1,514.69	-	-	-	-	-	-	-	-	-	\$24,235.00	\$481,429.69
13553846-27	4/1/24	5.250%	\$457,190.00	Syncora	\$12,259.14	\$12,259.14	\$12,259.14	-	-	-	-	-	-	-	-	-	\$196,146.30	\$563,161.30
13553846-28	4/1/25	5.250%	\$457,190.00	Syncora	\$4,544.06	\$4,544.06	\$4,544.06	\$4,544.06	-	-	-	-	-	-	-	-	\$81,793.13	\$534,937.13
13553846-29	4/1/26	5.250%	\$457,190.00	Syncora	\$9,542.53	\$9,542.53	\$9,542.53	\$9,542.53	\$9,542.53	-	-	-	-	-	-	-	\$171,765.56	\$535,200.56
13553846-30	4/1/27	5.250%	\$457,190.00	Syncora	\$27,860.43	\$27,860.43	\$27,860.43	\$27,860.43	\$27,860.43	\$14,086.59	\$14,086.59	-	-	-	-	-	\$1,144,977.66	\$5,294,402.66
2004-A(1)																		
13553846-31	4/1/19	5.250%	\$589,500.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$154,743.75	\$744,243.75
13553846-32	4/1/20	4.250%	\$24,235.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$6,179.93	\$30,414.93
13553846-33	4/1/21	5.250%	\$797,135.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$251,097.53	\$1,048,232.53
13553846-34	4/1/22	5.000%	\$864,600.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$302,610.00	\$1,167,210.00
13553846-35	4/1/23	5.250%	\$907,830.00	Ambac	\$23,830.54	\$23,830.54	\$23,830.54	-	-	-	-	-	-	-	-	-	\$381,288.60	\$1,289,118.60
13553846-36	4/1/24	4.500%	\$49,125.00	Ambac	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	-	-	-	-	-	-	-	-	\$19,895.63	\$69,020.63
13553846-37	4/1/25	5.250%	\$906,520.00	Ambac	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	-	-	-	-	-	-	-	-	\$428,330.70	\$1,334,850.70
13553846-38	4/1/26	5.250%	\$1,023,835.00	Ambac	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	-	-	-	-	-	-	-	\$47,304.10	\$1,501,191.10
13553846-39	4/1/27	4.600%	\$902,590.00	Ambac	\$23,692.99	\$23,692.99	\$23,692.99	\$23,692.99	\$23,692.99	\$23,692.99	-	-	-	-	-	-	\$473,859.75	\$1,376,449.75
13553846-40	4/1/28	5.250%	\$902,590.00	Ambac	\$74,790.19	\$74,790.19	\$74,790.19	\$74,790.19	\$74,790.19	\$26,088.19	\$26,088.19	-	-	-	-	-	\$2,065,309.98	\$7,209,679.98

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13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

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13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

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13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

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13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23-24-25-26-27-28-29-30-31-32-33-34-35-36-37-38-39-40

13553846-14-15-16-17-18-19-20-21-22-23

Subject to Mandatory Redemption

# UTGO Series STUB Bonds - Debt Service

Maturity		Rate	Principal	Insurer	Interest												Total	
SIP	Date				10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28
2004-B(1)																		
U13-53846	2004-B(1)	4/1/15	5.000%	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$56,821.25	\$1,193,246.25
U13-53846	2004-B(1)	4/1/16	5.250%	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$125,239.28	\$1,317,994.28
U13-53846	2004-B(1)	4/1/17	4.000%	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$4,794.60	\$44,749.60
U13-53846	2004-B(1)	4/1/17	5.250%	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$191,469.60	\$1,407,149.60
U13-53846	2004-B(1)	4/1/18	5.250%	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$55,020.00	\$317,020.00
					-	-	-	-	-	-	-	-	-	-	-	-	\$433,344.73	\$4,280,159.73
2004-B(2)																		
U13-53846	2004-B(2)	4/1/19	5.240%	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$9,163.97	\$84,488.97
2005-B																		
U13-53846	2005-B	4/1/15	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$14,999.50	\$314,989.50
U13-53846	2005-B	4/1/16	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$31,505.50	\$346,560.50
U13-53846	2005-B	4/1/17	4.300%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$42,585.48	\$372,705.48
U13-53846	2005-B	4/1/18	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$60,037.00	\$414,722.00
U13-53846	2005-B	4/1/19	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$90,553.75	\$452,768.75
U13-53846	2005-B	4/1/20	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$196,500.00	\$851,500.00
U13-53846	2005-B	4/1/21	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$220,250.00	\$875,250.00
U13-53846	2005-B	4/1/22	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$263,000.00	\$917,000.00
U13-53846	2005-B	4/1/23	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$294,750.00	\$949,750.00
U13-53846	2005-B	4/1/24	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$327,500.00	\$982,500.00
U13-53846	2005-B	4/1/25	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$360,250.00	\$1,015,250.00
					\$65,500.00	\$65,500.00	\$49,125.00	\$32,750.00	\$32,750.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$1,918,931.23	\$7,501,496.23
2005-C																		
U13-53846	2005-C	4/1/15	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$15,097.75	\$317,052.75
U13-53846	2005-C	4/1/16	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$31,767.50	\$349,442.50
U13-53846	2005-C	4/1/17	4.300%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$43,007.96	\$376,402.96
U13-53846	2005-C	4/1/18	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$66,906.00	\$411,436.00
U13-53846	2005-C	4/1/19	5.250%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$94,049.81	\$452,334.81
U13-53846	2005-C	4/1/20	5.250%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$119,049.53	\$496,984.53
					\$2,033,775.00												\$371,878.54	\$2,405,653.54
2008-A																		
U13-53846	2008-A	4/1/15	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$18,831.25	\$395,456.25
U13-53846	2008-A	4/1/16	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$39,496.50	\$434,461.50
U13-53846	2008-A	4/1/17	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$62,290.50	\$477,560.50
U13-53846	2008-A	4/1/18	4.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$69,692.00	\$505,267.00
U13-53846	2008-A	4/1/19	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$113,315.00	\$566,575.00
U13-53846	2008-A	4/1/20	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$142,659.00	\$618,189.00
U13-53846	2008-A	4/1/21	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$174,917.75	\$674,682.75
U13-53846	2008-A	4/1/22	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$209,862.00	\$734,517.00
U13-53846	2008-A	4/1/24	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$537,067.25	\$1,049,087.25
U13-53846	2008-A	4/1/28	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$3,011,952.00	\$10,334,197.00
					\$106,781.38	\$106,781.38	\$93,665.00	\$77,893.63	\$77,893.63	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$34,305.63	\$10,712,443.63
2008-B(1)																		
U13-53846	2008-B(1)	4/1/15	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$52,203.50	\$1,096,273.50
U13-53846	2008-B(1)	4/1/16	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$45,064.00	\$495,704.00
U13-53846	2008-B(1)	4/1/17	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$70,347.00	\$539,327.00
U13-53846	2008-B(1)	4/1/18	5.000%	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$90,298.00	\$586,788.00
					-	-	-	-	-	-	-	-	-	-	-	-	\$266,912.50	\$2,727,092.50
					\$286,302.15	\$286,302.15	\$207,836.25	\$138,701.82	\$138,701.82	\$138,701.82	\$138,701.82	\$138,701.82	\$138,701.82	\$138,701.82	\$138,701.82	\$138,701.82	\$12,192,797.36	\$55,542,007.36

1353846-135

\* Subject to Mandatory Redemption



# UTGO Series STUB Bonds - Debt Service

Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)										Issuance: 2008-A												
CUSIP: 250932X1										CUSIP: 25093N63												
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest					Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest					
10/1/14	Ambac	6/30/15	-	\$75,325.00	5.240%	\$1,973.52					10/1/14	Assured	6/30/15	-	\$2,617,380.00	5.000%	\$65,434.50					
4/1/15	Ambac	6/30/15	\$20,305.00	\$55,020.00	5.240%	\$1,973.52					6/30/15	Assured	6/30/15	-	\$2,617,380.00	5.000%	\$65,434.50					
10/1/15	Ambac	6/30/16	-	\$55,020.00	5.240%	\$1,441.52					10/1/15	Assured	6/30/16	-	\$2,617,380.00	5.000%	\$65,434.50					
4/1/16	Ambac	6/30/16	\$21,615.00	\$33,405.00	5.240%	\$1,441.52					6/30/16	Assured	6/30/16	-	\$2,617,380.00	5.000%	\$65,434.50					
10/1/16	Ambac	6/30/17	-	\$33,405.00	5.240%	\$875.21					10/1/16	Assured	6/30/17	-	\$2,617,380.00	5.000%	\$65,434.50					
4/1/17	Ambac	6/30/17	\$22,270.00	\$11,135.00	5.240%	\$875.21					6/30/17	Assured	6/30/17	-	\$2,617,380.00	5.000%	\$65,434.50					
10/1/17	Ambac	6/30/18	-	\$11,135.00	5.240%	\$291.74					10/1/17	Assured	6/30/18	-	\$2,617,380.00	5.000%	\$65,434.50					
4/1/18	Ambac	6/30/18	\$11,135.00	-	5.240%	\$291.74					6/30/18	Assured	6/30/18	-	\$2,617,380.00	5.000%	\$65,434.50					
Total						\$9,165.97																
Issuance: 2008-A																						
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest					Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest					
10/1/14	Assured	6/30/15	-	\$1,129,220.00	5.000%	\$28,230.50					10/1/2022	Assured	6/30/2023	-	\$2,617,380.00	5.000%	\$65,434.50					
4/1/15	Assured	6/30/15	-	\$1,129,220.00	5.000%	\$28,230.50					4/1/2023	Assured	6/30/2023	-	\$2,617,380.00	5.000%	\$65,434.50					
10/1/15	Assured	6/30/16	-	\$1,129,220.00	5.000%	\$28,230.50					10/1/2023	Assured	6/30/2024	-	\$2,617,380.00	5.000%	\$65,434.50					
4/1/16	Assured	6/30/16	-	\$1,129,220.00	5.000%	\$28,230.50					4/1/2024	Assured	6/30/2024	-	\$2,617,380.00	5.000%	\$65,434.50					
10/1/16	Assured	6/30/17	-	\$1,129,220.00	5.000%	\$28,230.50					10/1/2024	Assured	6/30/2025	-	\$2,617,380.00	5.000%	\$65,434.50					
4/1/17	Assured	6/30/17	-	\$1,129,220.00	5.000%	\$28,230.50					10/1/2025	Assured	6/30/2025	\$607,185.00	\$2,010,195.00	5.000%	\$50,254.88					
10/1/17	Assured	6/30/18	-	\$1,129,220.00	5.000%	\$28,230.50					4/1/2026	Assured	6/30/2026	\$637,970.00	\$1,377,225.00	5.000%	\$34,305.63					
4/1/18	Assured	6/30/18	-	\$1,129,220.00	5.000%	\$28,230.50					10/1/2026	Assured	6/30/2027	-	\$1,377,225.00	5.000%	\$34,305.63					
10/1/18	Assured	6/30/19	-	\$1,129,220.00	5.000%	\$28,230.50					4/1/2027	Assured	6/30/2027	\$669,410.00	\$702,815.00	5.000%	\$17,270.18					
4/1/19	Assured	6/30/19	-	\$1,129,220.00	5.000%	\$28,230.50					10/1/2027	Assured	6/30/2028	-	\$702,815.00	5.000%	\$17,270.18					
10/1/19	Assured	6/30/20	-	\$1,129,220.00	5.000%	\$28,230.50					4/1/2028	Assured	6/30/2028	\$702,815.00	-	5.000%	\$17,270.18					
4/1/20	Assured	6/30/20	-	\$1,129,220.00	5.000%	\$28,230.50					Total						\$2,617,380.00	\$1,643,820.75				
10/1/20	Assured	6/30/21	-	\$1,129,220.00	5.000%	\$28,230.50																
4/1/21	Assured	6/30/21	-	\$1,129,220.00	5.000%	\$28,230.50																
10/1/21	Assured	6/30/22	-	\$1,129,220.00	5.000%	\$28,230.50																
4/1/22	Assured	6/30/22	-	\$1,129,220.00	5.000%	\$28,230.50																
10/1/22	Assured	6/30/23	-	\$1,129,220.00	5.000%	\$28,230.50																
4/1/23	Assured	6/30/23	-	\$1,129,220.00	5.000%	\$28,230.50																
10/1/23	Assured	6/30/24	-	\$1,129,220.00	5.000%	\$28,230.50																
4/1/24	Assured	6/30/24	-	\$1,129,220.00	5.000%	\$28,230.50																
10/1/24	Assured	6/30/25	-	\$1,129,220.00	5.000%	\$28,230.50																
4/1/25	Assured	6/30/25	-	\$1,129,220.00	5.000%	\$28,230.50																
10/1/25	Assured	6/30/26	-	\$1,129,220.00	5.000%	\$28,230.50																
4/1/26	Assured	6/30/26	-	\$1,129,220.00	5.000%	\$28,230.50																
10/1/26	Assured	6/30/27	-	\$1,129,220.00	5.000%	\$28,230.50																
4/1/27	Assured	6/30/27	-	\$1,129,220.00	5.000%	\$28,230.50																
10/1/27	Assured	6/30/28	-	\$1,129,220.00	5.000%	\$28,230.50																
4/1/28	Assured	6/30/28	-	\$1,129,220.00	5.000%	\$28,230.50																
Total						\$537,067.25																

**EXHIBIT D**  
**DEBT SERVICE REQUIREMENTS AND SET ASIDE LEDGER**



# UTGO Series 2014 DSA Fourth Lien Restructured Bonds

## Property Tax Set Asides

Month	Year	Interest Set-Aside	Principal Set-Aside	Total Set-Aside	Interest Payments	Principal Payments	Balance Requirements
September	2014	\$7,303,799.99	\$15,602,895.00	\$22,906,694.99	-	-	\$22,906,694.99
October	2014	-	-	-	\$7,303,799.99	-	\$15,602,895.00
November	2014	\$2,434,600.00	\$5,200,965.00	\$7,635,565.00	-	-	\$23,238,460.00
January	2015	\$2,434,600.00	\$5,200,965.00	\$7,635,565.00	-	-	\$30,874,024.99
March	2015	\$2,434,600.00	\$5,200,965.00	\$7,635,565.00	-	-	\$38,509,589.99
April	2015	-	-	-	\$7,303,799.99	\$31,205,790.00	-
September	2015	\$6,509,252.86	\$14,253,772.50	\$20,763,025.36	-	-	\$20,763,025.36
October	2015	-	-	-	\$6,509,252.86	-	\$14,253,772.50
November	2015	\$2,169,750.95	\$4,751,257.50	\$6,921,008.45	-	-	\$21,174,780.95
January	2016	\$2,169,750.95	\$4,751,257.50	\$6,921,008.45	-	-	\$28,095,789.41
March	2016	\$2,169,750.95	\$4,751,257.50	\$6,921,008.45	-	-	\$35,016,797.86
April	2016	-	-	-	\$6,509,252.86	\$28,507,545.00	-
September	2016	\$5,773,048.66	\$14,975,042.50	\$20,748,091.16	-	-	\$20,748,091.16
October	2016	-	-	-	\$5,773,048.66	-	\$14,975,042.50
November	2016	\$1,924,349.55	\$4,991,680.83	\$6,916,030.39	-	-	\$21,891,072.89
January	2017	\$1,924,349.55	\$4,991,680.83	\$6,916,030.39	-	-	\$28,807,103.28
March	2017	\$1,924,349.55	\$4,991,680.83	\$6,916,030.39	-	-	\$35,723,133.66
April	2017	-	-	-	\$5,773,048.66	\$29,950,085.00	-
September	2017	\$5,016,593.72	\$15,244,432.50	\$20,261,026.22	-	-	\$20,261,026.22
October	2017	-	-	-	\$5,016,593.72	-	\$15,244,432.50
November	2017	\$1,672,197.91	\$5,081,477.50	\$6,753,675.41	-	-	\$21,998,107.91
January	2018	\$1,672,197.91	\$5,081,477.50	\$6,753,675.41	-	-	\$28,751,783.32
March	2018	\$1,672,197.91	\$5,081,477.50	\$6,753,675.41	-	-	\$35,505,458.72
April	2018	-	-	-	\$5,016,593.72	\$30,488,865.00	-
September	2018	\$4,240,145.92	\$14,955,490.00	\$19,195,635.92	-	-	\$19,195,635.92
October	2018	-	-	-	\$4,240,145.92	-	\$14,955,490.00
November	2018	\$1,413,381.97	\$4,985,163.33	\$6,398,545.31	-	-	\$21,354,035.31
January	2019	\$1,413,381.97	\$4,985,163.33	\$6,398,545.31	-	-	\$27,752,580.61
March	2019	\$1,413,381.97	\$4,985,163.33	\$6,398,545.31	-	-	\$34,151,125.92
April	2019	-	-	-	\$4,240,145.92	\$29,910,980.00	-
September	2019	\$3,480,721.39	\$15,407,370.00	\$18,888,091.39	-	-	\$18,888,091.39
October	2019	-	-	-	\$3,480,721.39	-	\$15,407,370.00
November	2019	\$1,160,240.46	\$5,135,790.00	\$6,296,030.46	-	-	\$21,703,400.46
January	2020	\$1,160,240.46	\$5,135,790.00	\$6,296,030.46	-	-	\$27,999,430.92
March	2020	\$1,160,240.46	\$5,135,790.00	\$6,296,030.46	-	-	\$34,295,461.39
April	2020	-	-	-	\$3,480,721.39	\$30,814,740.00	-
September	2020	\$2,698,849.50	\$15,865,767.50	\$18,564,617.00	-	-	\$18,564,617.00
October	2020	-	-	-	\$2,698,849.50	-	\$15,865,767.50
November	2020	\$899,616.50	\$5,288,589.17	\$6,188,205.67	-	-	\$22,053,973.17
January	2021	\$899,616.50	\$5,288,589.17	\$6,188,205.67	-	-	\$28,242,178.83
March	2021	\$899,616.50	\$5,288,589.17	\$6,188,205.67	-	-	\$34,430,384.50
April	2021	-	-	-	\$2,698,849.50	\$31,731,535.00	-
September	2021	\$1,899,608.47	\$10,169,472.50	\$12,069,080.97	-	-	\$12,069,080.97
October	2021	-	-	-	\$1,899,608.47	-	\$10,169,472.50
November	2021	\$633,202.82	\$3,389,824.17	\$4,023,026.99	-	-	\$14,192,499.49
January	2022	\$633,202.82	\$3,389,824.17	\$4,023,026.99	-	-	\$18,215,526.48
March	2022	\$633,202.82	\$3,389,824.17	\$4,023,026.99	-	-	\$22,238,553.47
April	2022	-	-	-	\$1,899,608.47	\$20,338,945.00	-
September	2022	\$1,378,700.00	\$9,026,737.50	\$10,405,437.50	-	-	\$10,405,437.50
October	2022	-	-	-	\$1,378,700.00	-	\$9,026,737.50
November	2022	\$459,566.67	\$3,008,912.50	\$3,468,479.17	-	-	\$12,495,216.67
January	2023	\$459,566.67	\$3,008,912.50	\$3,468,479.17	-	-	\$15,963,695.83
March	2023	\$459,566.67	\$3,008,912.50	\$3,468,479.17	-	-	\$19,432,175.00
April	2023	-	-	-	\$1,378,700.00	\$18,053,475.00	-
September	2023	\$920,090.68	\$7,425,605.00	\$8,345,695.68	-	-	\$8,345,695.68
October	2023	-	-	-	\$920,090.68	-	\$7,425,605.00
November	2023	\$306,696.89	\$2,475,201.67	\$2,781,898.56	-	-	\$10,207,503.56

# UTGO Series 2014 DSA Fourth Lien Restructured Bonds

## Property Tax Set Asides

Month	Year	Interest Set-Aside	Principal Set-Aside	Total Set-Aside	Interest Payments	Principal Payments	Balance Requirements
January	2024	\$306,696.89	\$2,475,201.67	\$2,781,898.56	-	-	\$12,989,402.12
March	2024	\$306,696.89	\$2,475,201.67	\$2,781,898.56	-	-	\$15,771,300.68
April	2024	-	-	-	\$920,090.68	\$14,851,210.00	-
September	2024	\$542,690.50	\$4,186,407.50	\$4,729,098.00	-	-	\$4,729,098.00
October	2024	-	-	-	\$542,690.50	-	\$4,186,407.50
November	2024	\$180,896.83	\$1,395,469.17	\$1,576,366.00	-	-	\$5,762,773.50
January	2025	\$180,896.83	\$1,395,469.17	\$1,576,366.00	-	-	\$7,339,139.50
March	2025	\$180,896.83	\$1,395,469.17	\$1,576,366.00	-	-	\$8,915,505.50
April	2025	-	-	-	\$542,690.50	\$8,372,815.00	-
September	2025	\$333,370.13	\$2,116,015.00	\$2,449,385.13	-	-	\$2,449,385.13
October	2025	-	-	-	\$333,370.13	-	\$2,116,015.00
November	2025	\$111,123.38	\$705,338.33	\$816,461.71	-	-	\$2,932,476.71
January	2026	\$111,123.38	\$705,338.33	\$816,461.71	-	-	\$3,748,938.42
March	2026	\$111,123.38	\$705,338.33	\$816,461.71	-	-	\$4,565,400.13
April	2026	-	-	-	\$333,370.13	\$4,232,030.00	-
September	2026	\$227,569.38	\$2,220,295.00	\$2,447,864.38	-	-	\$2,447,864.38
October	2026	-	-	-	\$227,569.38	-	\$2,220,295.00
November	2026	\$75,856.46	\$740,098.33	\$815,954.79	-	-	\$3,036,249.79
January	2027	\$75,856.46	\$740,098.33	\$815,954.79	-	-	\$3,852,204.58
March	2027	\$75,856.46	\$740,098.33	\$815,954.79	-	-	\$4,668,159.38
April	2027	-	-	-	\$227,569.38	\$4,440,590.00	-
September	2027	\$116,554.63	\$2,331,092.50	\$2,447,647.13	-	-	\$2,447,647.13
October	2027	-	-	-	\$116,554.63	-	\$2,331,092.50
November	2027	\$38,851.54	\$777,030.83	\$815,882.38	-	-	\$3,146,974.88
January	2028	\$38,851.54	\$777,030.83	\$815,882.38	-	-	\$3,962,857.25
March	2028	\$38,851.54	\$777,030.83	\$815,882.38	-	-	\$4,778,739.63
April	2028	-	-	-	\$116,554.63	\$4,662,185.00	-
<b>Total</b>					<b>\$80,881,992</b>	<b>\$287,560,790</b>	



**EXHIBIT E  
FEE SCHEDULE**



U.S. Bank Customer Confidential

**Schedule of Fees for Services as  
ESCROW TRUSTEE  
For  
City of Detroit Debt Millage Deposit Escrow Agreement**

CTS01010A	<b>Acceptance Fee</b> The acceptance fee includes the administrative review of documents, initial set-up of the account, and other reasonably required services up to and including the closing. This is a one-time, non-refundable fee, payable at closing.	\$1,000.00
CTS04460	<b>Escrow Trustee</b> Annual fee for the standard escrow agent services associated with the administration of the account. Administration fees are payable in advance.	\$5,000.00
	<b>Direct Out of Pocket Expenses</b> Reimbursement of expenses associated with the performance of our duties, including but not limited to publications, legal counsel after the initial close, travel expenses and filing fees.	At Cost
	<b>Extraordinary Services</b> Extraordinary Services are duties or responsibilities of an unusual nature, including termination, but not provided for in the governing documents or otherwise set forth in this schedule. A reasonable charge will be assessed based on the nature of the services and the responsibility involved. At our option, these charges will be billed at a flat fee or at our hourly rate then in effect.	

Account approval is subject to review and qualification. Fees are subject to change at our discretion and upon written notice. Fees paid in advance will not be prorated. The fees set forth above and any subsequent modifications thereof are part of your agreement. Finalization of the transaction constitutes agreement to the above fee schedule, including agreement to any subsequent changes upon proper written notice. In the event your transaction is not finalized, any related out-of-pocket expenses will be billed to you directly. Absent your written instructions to sweep or otherwise invest, all sums in your account will remain uninvested and no accrued interest or other compensation will be credited to the account. Payment of fees constitutes acceptance of the terms and conditions set forth.

**IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT:**

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. For a non-individual person such as a business entity, a charity, a Trust or other legal entity we will ask for documentation to verify its formation and existence as a legal entity. We may also ask to see financial statements, licenses, identification and authorization documents from individuals claiming authority to represent the entity or other relevant documentation.

Dated: July 21, 2014



**EXHIBIT F**  
**PAYMENTS TO PLAN ASSIGNEES**

**Wire Instructions for the Plan Assignees:**

Police & Fire Retirement System of the City of Detroit, Income Stabilization Fund

General Retirement System of the City of Detroit, Income Stabilization Fund

General Retirement System of the City of Detroit, \_\_\_\_\_ Fund

**Schedule of Payments**

<u>Date</u>	<u>PFRS ISF</u>	<u>GRS ISF</u>	<u>GRS</u>	<u>Fund</u>
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# **AGGREGATE PAYMENTS TO PLAN ASSIGNEES**

<u>Date</u>	<u>Income Stabilization Funds</u>		<u>GRS</u>	<u>Total</u>
	<u>PFRS</u>	<u>GRS</u>	<u>Pension</u>	<u>Payment</u>
10/1/14	\$99,248.43	\$297,220.18	\$704,564.52	\$1,101,033.14
4/1/15	\$523,291.50	\$1,567,105.81	\$3,714,845.83	\$5,805,243.14
10/1/15	\$88,451.65	\$264,886.95	\$627,918.16	\$981,256.76
4/1/16	\$475,829.33	\$1,424,970.44	\$3,377,911.98	\$5,278,711.76
10/1/16	\$78,447.66	\$234,927.93	\$556,899.87	\$870,275.46
4/1/17	\$485,427.45	\$1,453,714.01	\$3,446,049.00	\$5,385,190.46
10/1/17	\$68,168.50	\$204,144.82	\$483,928.09	\$756,241.40
4/1/18	\$482,469.55	\$1,444,855.96	\$3,425,050.88	\$5,352,376.40
10/1/18	\$57,617.66	\$172,548.12	\$409,027.68	\$639,193.46
4/1/19	\$464,066.06	\$1,389,742.87	\$3,294,404.53	\$5,148,213.46
10/1/19	\$47,298.14	\$141,644.17	\$335,769.44	\$524,711.74
4/1/20	\$466,027.38	\$1,395,616.44	\$3,308,327.92	\$5,169,971.74
10/1/20	\$36,673.59	\$109,826.74	\$260,345.79	\$406,846.13
4/1/21	\$467,860.80	\$1,401,106.99	\$3,321,343.34	\$5,190,311.13
10/1/21	\$25,813.02	\$77,302.50	\$183,246.63	\$286,362.15
4/1/22	\$302,190.86	\$904,973.71	\$2,145,252.59	\$3,352,417.15
10/1/22	\$18,734.61	\$56,104.69	\$132,996.95	\$207,836.25
4/1/23	\$264,056.09	\$790,771.19	\$1,874,533.96	\$2,929,361.25
10/1/23	\$12,502.75	\$37,442.09	\$88,756.98	\$138,701.82
4/1/24	\$214,309.93	\$641,795.90	\$1,521,385.99	\$2,377,491.82
10/1/24	\$7,374.41	\$22,084.20	\$52,350.90	\$81,809.50
4/1/25	\$121,149.26	\$362,806.78	\$860,038.46	\$1,343,994.50
10/1/25	\$4,530.03	\$13,566.13	\$32,158.71	\$50,254.88
4/1/26	\$62,037.41	\$185,783.98	\$440,403.48	\$688,224.88
10/1/26	\$3,092.35	\$9,260.69	\$21,952.59	\$34,305.63
4/1/27	\$63,433.76	\$189,965.66	\$450,316.20	\$703,715.63
10/1/27	\$1,583.81	\$4,743.06	\$11,243.50	\$17,570.38
4/1/28	\$64,936.39	\$194,465.60	\$460,983.38	\$720,385.38
	<u>\$5,006,622.37</u>	<u>\$14,993,377.63</u>	<u>\$35,542,007.36</u>	<u>\$55,542,007.36</u>



# UTGO Series STUB Bonds - Debt Service (PFRS ISF Allocation)

STIP	Maturity Date	Rate	Principal	Insurer	10/1/14	4/1/15	10/1/15	4/1/16	10/1/16	4/1/17	10/1/17	4/1/18	10/1/18	4/1/19	10/1/19	4/1/20	10/1/20	4/1/21
1999-A																		
0335A3	4/1/15	5.250%	\$33,654.21	Assured	\$883.42		\$884.16											
0335A3	4/1/16	5.000%	\$35,366.44	Assured	\$884.16		\$928.44											
0335N1	4/1/17	5.000%	\$37,137.72	Assured	\$928.44		\$975.68											
0335P6	4/1/18	5.000%	\$39,027.08	Assured	\$975.68		\$1,024.39											
0335Q4	4/1/19	5.000%	\$40,975.48	Assured	\$1,024.39		\$1,074.39											
0335R2	4/1/20	5.000%	\$42,986.99	Assured	\$1,074.39		\$1,124.39											
0335R2	4/1/21	5.000%	\$45,053.33	Assured	\$1,124.39		\$1,174.39											
2001-A(1)																		
0335X6	4/1/15	5.375%	\$70,142.46	NIPFG	\$1,885.08		\$1,986.63											
0335X6	4/1/16	5.375%	\$73,021.18	NIPFG	\$1,986.63		\$2,094.53											
0335V3	4/1/17	5.375%	\$77,038.07	NIPFG	\$2,094.53		\$2,209.53											
0335V1	4/1/18	5.375%	\$81,053.93	NIPFG	\$2,209.53		\$2,326.53											
0335V9	4/1/19	5.375%	\$85,070.80	NIPFG	\$2,326.53		\$2,443.53											
0335V7	4/1/20	5.000%	\$89,087.67	NIPFG	\$2,443.53		\$2,560.53											
0335V2	4/1/21	5.000%	\$93,104.54	NIPFG	\$2,560.53		\$2,677.53											
0335V0	4/1/22	5.000%	\$97,121.41	NIPFG	\$2,677.53		\$2,794.53											
0335V0	4/1/23	5.000%	\$101,138.28	NIPFG	\$2,794.53		\$2,911.53											
2002																		
0335W8	4/1/21	5.125%	\$38,259.52	NIPFG	\$980.40		\$980.40											
0335W6	4/1/22	5.125%	\$40,207.93	NIPFG	\$1,030.33		\$1,030.33											
0335W6	4/1/23	5.125%	\$42,156.34	NIPFG	\$1,080.26		\$1,080.26											
2003-A																		
0335X0	4/1/15	4.000%	\$31,542.55	Syncona	\$70.85		\$70.85											
0335X0	4/1/16	4.250%	\$33,111.66	Syncona	\$70.85		\$70.85											
0335X6	4/1/17	5.250%	\$35,366.44	Syncona	\$70.85		\$70.85											
0335X4	4/1/18	5.250%	\$37,137.72	Syncona	\$70.85		\$70.85											
0335X2	4/1/19	5.250%	\$38,909.00	Syncona	\$70.85		\$70.85											
0335X0	4/1/20	5.250%	\$40,680.28	Syncona	\$70.85		\$70.85											
0335X3	4/1/21	5.250%	\$42,451.56	Syncona	\$70.85		\$70.85											
0335X1	4/1/22	4.625%	\$44,222.84	Syncona	\$70.85		\$70.85											
0335X8	4/1/23	4.625%	\$46,000.12	Syncona	\$70.85		\$70.85											
0335A2	4/1/24	4.625%	\$47,777.40	Syncona	\$70.85		\$70.85											
0335B0	4/1/25	5.250%	\$49,554.68	Syncona	\$70.85		\$70.85											
2004-A(1)																		
0335X2	4/1/19	5.250%	\$33,138.23	Ambac	\$1,394.88		\$1,394.88											
0335Y0	4/1/20	4.250%	\$2,184.57	Ambac	\$46.42		\$46.42											
0335Z7	4/1/21	5.250%	\$71,854.69	Ambac	\$1,886.19		\$1,886.19											
0335Z1	4/1/22	5.250%	\$81,832.87	Ambac	\$1,948.40		\$1,948.40											
0335Z7	4/1/23	4.500%	\$81,832.87	Ambac	\$2,148.11		\$2,148.11											
0335Z5	4/1/24	4.600%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z5	4/1/25	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/26	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/27	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/28	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/29	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/30	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/31	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/32	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/33	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/34	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/35	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/36	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/37	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/38	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/39	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/40	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/41	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/42	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/43	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/44	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/45	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/46	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/47	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/48	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/49	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/50	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/51	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/52	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/53	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/54	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/55	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/56	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/57	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/58	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/59	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/60	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/61	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/62	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/63	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/64	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/65	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/66	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/67	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/68	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/69	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/70	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/71	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/72	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/73	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/74	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/75	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/76	5.250%	\$81,714.79	Ambac	\$2,145.01		\$2,145.01											
0335Z9	4/1/77	5.250%																



# UTGO Series STUB Bonds - Debt Service (PFRS ISF Allocation)

Maturity Date	Rate	Principal	Insurer	10/1/14	4/1/15	10/1/15	4/1/16	10/1/16	4/1/17	10/1/17	4/1/18	10/1/18	4/1/19	10/1/19	4/1/20	10/1/20	4/1/21
UTGO 2004-B(1)																	
4/1/15	5.000%	\$102,438.70	Ambac	\$2,560.97	\$2,560.97	\$2,822.30	\$2,822.30										
4/1/16	5.250%	\$107,316.35	Ambac	\$2,822.30	\$2,822.30	\$72.03	\$72.03										
4/1/17	5.000%	\$3,601.59	Ambac	\$72.03	\$72.03	\$2,876.55	\$2,876.55	\$619.95	\$619.95								
4/1/18	5.250%	\$109,582.84	Ambac	\$2,876.55	\$2,876.55	\$619.95	\$619.95	\$3,568.53	\$3,568.53	\$619.95	\$619.95						
4/1/21	5.250%	\$23,615.99	Ambac	\$619.95	\$619.95	\$619.95	\$619.95	\$619.95	\$619.95	\$619.95	\$619.95	\$619.95	\$619.95	\$619.95	\$619.95	\$619.95	\$619.95
UTGO 2004-B(2)																	
4/1/19	5.240%	\$6,789.88	Ambac	\$177.89	\$177.89	\$129.94	\$129.94	\$78.89	\$78.89	\$236.30	\$236.30						
UTGO 2005-B																	
4/1/15	5.000%	\$27,041.45	Assured	\$676.04	\$676.04	\$709.99	\$709.99										
4/1/16	5.000%	\$28,399.43	Assured	\$709.99	\$709.99	\$639.78	\$639.78										
4/1/17	4.300%	\$29,757.41	Assured	\$639.78	\$639.78	\$777.88	\$777.88	\$816.26	\$816.26	\$777.88	\$777.88						
4/1/18	5.000%	\$31,115.39	Assured	\$777.88	\$777.88	\$816.26	\$816.26	\$1,476.06	\$1,476.06	\$816.26	\$816.26	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06
4/1/19	5.000%	\$32,450.49	Assured	\$816.26	\$816.26	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06
4/1/20	5.000%	\$59,042.48	Assured	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06
4/1/21	5.000%	\$59,042.48	Assured	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06
4/1/22	5.000%	\$59,042.48	Assured	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06
4/1/23	5.000%	\$59,042.48	Assured	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06
4/1/24	5.000%	\$59,042.48	Assured	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06
4/1/25	5.000%	\$59,042.48	Assured	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06
UTGO 2005-C																	
4/1/15	5.000%	\$27,218.58	Assured	\$680.46	\$680.46	\$715.89	\$715.89										
4/1/16	5.000%	\$28,635.60	Assured	\$715.89	\$715.89	\$646.13	\$646.13										
4/1/17	4.300%	\$30,052.62	Assured	\$646.13	\$646.13	\$776.41	\$776.41	\$776.41	\$776.41	\$776.41	\$776.41						
4/1/18	5.000%	\$31,056.34	Assured	\$776.41	\$776.41	\$847.78	\$847.78	\$847.78	\$847.78	\$847.78	\$847.78	\$847.78	\$847.78	\$847.78	\$847.78	\$847.78	\$847.78
4/1/19	5.250%	\$32,296.23	Assured	\$847.78	\$847.78	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27
4/1/20	5.250%	\$34,067.51	Assured	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27
UTGO 2008-A																	
4/1/15	5.000%	\$33,949.42	Assured	\$848.74	\$848.74	\$890.07	\$890.07										
4/1/16	5.000%	\$35,602.61	Assured	\$890.07	\$890.07	\$935.82	\$935.82										
4/1/17	5.000%	\$37,432.93	Assured	\$935.82	\$935.82	\$785.26	\$785.26										
4/1/18	4.000%	\$39,263.25	Assured	\$785.26	\$785.26	\$1,021.43	\$1,021.43	\$1,021.43	\$1,021.43	\$1,021.43	\$1,021.43	\$1,021.43	\$1,021.43	\$1,021.43	\$1,021.43	\$1,021.43	\$1,021.43
4/1/19	5.000%	\$40,857.39	Assured	\$1,021.43	\$1,021.43	\$1,126.24	\$1,126.24	\$1,126.24	\$1,126.24	\$1,126.24	\$1,126.24	\$1,126.24	\$1,126.24	\$1,126.24	\$1,126.24	\$1,126.24	\$1,126.24
4/1/20	5.000%	\$42,864.84	Assured	\$1,126.24	\$1,126.24	\$1,182.33	\$1,182.33	\$1,182.33	\$1,182.33	\$1,182.33	\$1,182.33	\$1,182.33	\$1,182.33	\$1,182.33	\$1,182.33	\$1,182.33	\$1,182.33
4/1/21	5.000%	\$45,049.41	Assured	\$1,182.33	\$1,182.33	\$2,544.73	\$2,544.73	\$2,544.73	\$2,544.73	\$2,544.73	\$2,544.73	\$2,544.73	\$2,544.73	\$2,544.73	\$2,544.73	\$2,544.73	\$2,544.73
4/1/22	5.000%	\$47,293.02	Assured	\$2,544.73	\$2,544.73	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34
4/1/23	5.000%	\$101,769.23	Assured	\$5,898.34	\$5,898.34	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84
4/1/24	5.000%	\$235,933.74	Assured	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84
4/1/28	5.000%	\$660,035.84	Assured	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84	\$15,455.84
UTGO 2008-B(1)																	
4/1/15	5.000%	\$94,113.71	Assured	\$2,352.84	\$2,352.84	\$1,015.53	\$1,015.53										
4/1/16	5.000%	\$40,621.22	Assured	\$1,015.53	\$1,015.53	\$1,056.86	\$1,056.86										
4/1/17	5.000%	\$42,274.41	Assured	\$1,056.86	\$1,056.86	\$1,118.85	\$1,118.85	\$1,118.85	\$1,118.85	\$1,118.85	\$1,118.85	\$1,118.85	\$1,118.85	\$1,118.85	\$1,118.85	\$1,118.85	\$1,118.85
4/1/18	5.000%	\$44,754.20	Assured	\$1,118.85	\$1,118.85	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25
4/1/21	5.000%	\$221,763.54	Assured	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25	\$3,191.25
UTGO 2008-B(2)																	
4/1/15	5.000%	\$99,248.43	Assured	\$99,248.43	\$99,248.43	\$88,451.65	\$88,451.65	\$78,447.66	\$78,447.66	\$68,168.50	\$68,168.50	\$57,617.66	\$57,617.66	\$47,298.14	\$47,298.14	\$36,673.59	\$36,673.59

Subject to Mandatory Redemption



# UTGO Series STUB Bonds - Debt Service (PFRS ISF Allocation)

STIP	Maturity Date	Rate	Principal	Insurer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	Total Interest	Total Principal & Interest
<b>UTGO 1999-A</b>																			
251093SM3	4/1/15	5.250%	\$33,654.21	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,766.85	\$35,421.06
251093SN1	4/1/16	5.000%	\$35,366.44	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,536.64	\$38,903.09
251093SP6	4/1/17	5.000%	\$37,137.72	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$5,570.66	\$42,708.38
251093SQ4	4/1/18	5.000%	\$39,027.08	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$7,805.42	\$46,832.49
251093SR2	4/1/19	5.000%	\$40,975.48	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$10,243.87	\$51,219.35
			\$186,160.93		-	-	-	-	-	-	-	-	-	-	-	-	-	\$28,923.43	\$215,084.36
<b>UTGO 2001-A(1)</b>																			
251093UX6	4/1/15	5.375%	\$70,142.46	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,770.16	\$73,912.62
251093VX3	4/1/16	5.375%	\$73,921.18	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$7,946.53	\$81,867.71
251093V11	4/1/17	5.375%	\$77,936.07	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,567.19	\$90,503.26
251093VM9	4/1/18	5.375%	\$165,318.93	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$35,543.57	\$200,862.50
251093VN7	4/1/19	5.000%	\$165,318.93	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$41,329.73	\$206,648.67
251093VP2	4/1/20	5.000%	\$165,318.93	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$49,595.68	\$214,914.61
251093VQ0	4/1/21	5.000%	\$165,318.93	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$57,861.63	\$223,180.56
			\$885,275.45		-	-	-	-	-	-	-	-	-	-	-	-	-	\$208,614.49	\$1,093,889.95
<b>UTGO 2002</b>																			
251093WV8	4/1/21	5.125%	\$38,259.52	NPPG	\$1,030.33	\$1,030.33	-	-	-	-	-	-	-	-	-	-	-	\$13,725.60	\$51,985.13
251093WV6	4/1/22	5.125%	\$40,207.93	NPPG	\$1,030.33	\$1,030.33	-	-	-	-	-	-	-	-	-	-	-	\$16,485.25	\$56,693.18
			\$78,467.45		\$1,030.33	\$1,030.33	-	-	-	-	-	-	-	-	-	-	-	\$30,210.85	\$108,678.31
<b>UTGO 2003-A</b>																			
251093XP0	4/1/15	4.000%	\$3,542.55	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	\$141.70	\$3,684.25
251093XQ8	4/1/15	5.250%	\$30,111.66	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,580.86	\$31,692.53
251093XR6	4/1/16	5.250%	\$35,366.44	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,713.48	\$39,079.92
251093XS4	4/1/17	5.250%	\$37,196.76	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	\$5,658.49	\$42,855.25
251093XT2	4/1/18	5.250%	\$39,145.16	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	\$8,220.48	\$47,365.65
251093XL9	4/1/19	5.250%	\$41,211.65	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	\$10,818.06	\$52,029.71
251093XV7	4/1/20	4.500%	\$5,904.25	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,594.15	\$7,498.39
251093XW5	4/1/20	5.250%	\$37,491.97	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	\$11,809.97	\$49,301.94
251093XX3	4/1/21	5.250%	\$5,904.25	Synco	\$136.54	\$136.54	-	-	-	-	-	-	-	-	-	-	-	\$16,750.94	\$62,331.73
251093XY1	4/1/22	4.625%	\$5,904.25	Synco	\$1,105.05	\$1,105.05	-	-	-	-	-	-	-	-	-	-	-	\$2,184.57	\$8,088.82
251093XZ8	4/1/22	5.250%	\$42,087.29	Synco	\$1,105.05	\$1,105.05	-	-	-	-	-	-	-	-	-	-	-	\$17,680.86	\$59,778.15
251093YA2	4/1/23	4.625%	\$17,712.74	Synco	\$409.61	\$409.61	\$409.61	\$409.61	\$409.61	\$409.61	\$409.61	\$409.61	\$409.61	\$409.61	\$409.61	\$409.61	\$409.61	\$7,772.93	\$25,085.67
251093YB0	4/1/23	5.250%	\$32,768.57	Synco	\$860.18	\$860.18	\$860.18	\$860.18	\$860.18	\$860.18	\$860.18	\$860.18	\$860.18	\$860.18	\$860.18	\$860.18	\$860.18	\$15,483.15	\$48,251.73
			\$374,034.09		\$2,511.37	\$2,511.37	\$1,269.78	\$1,269.78	\$1,269.78	\$1,269.78	\$1,269.78	\$1,269.78	\$1,269.78	\$1,269.78	\$1,269.78	\$1,269.78	\$1,269.78	\$103,209.64	\$477,243.73
<b>UTGO 2004-A(1)</b>																			
251093YX2	4/1/19	5.250%	\$53,138.23	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$13,948.79	\$67,087.01
251093YV0	4/1/20	4.250%	\$2,184.57	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$557.07	\$2,741.64
251093YV7	4/1/20	5.250%	\$71,854.69	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$22,634.23	\$94,488.92
251093ZA1	4/1/21	5.000%	\$77,936.07	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$27,277.62	\$105,213.69
251093ZB9	4/1/21	5.250%	\$81,832.87	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$34,369.81	\$116,202.68
251093ZC7	4/1/23	4.500%	\$4,428.19	Ambac	\$2,148.11	\$2,148.11	\$99.63	\$99.63	\$99.63	\$99.63	\$99.63	\$99.63	\$99.63	\$99.63	\$99.63	\$99.63	\$99.63	\$1,793.42	\$6,221.60
251093ZD5	4/1/23	5.250%	\$81,714.79	Ambac	\$99.63	\$99.63	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$38,610.24	\$120,325.02
251093ZE3	4/1/24	4.600%	\$9,269.67	Ambac	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$4,364.05	\$13,533.72
251093ZF0	4/1/24	5.250%	\$81,360.53	Ambac	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$42,714.28	\$124,074.81
			\$463,719.61		\$6,741.68	\$6,741.68	\$4,593.56	\$4,593.56	\$4,593.56	\$4,593.56	\$4,593.56	\$4,593.56	\$4,593.56	\$4,593.56	\$4,593.56	\$4,593.56	\$4,593.56	\$186,169.49	\$649,889.10

Subject to Mandatory Redemption

UTGO Series STUB Bonds - Debt Service (PFRS ISF Allocation)

STP	Maunty Date	Rate	Principal	Insurer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest	Total Principal & Interest
Interest																				
U-2004-B(1)	4/1/15	5.000%	\$102,438.70	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$5,121.93	\$107,560.63
U-2004-B(1)	4/1/16	5.250%	\$101,516.35	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$11,289.22	\$118,805.57
U-2004-B(1)	4/1/17	4.000%	\$3,601.59	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$432.19	\$4,033.78
U-2004-B(1)	4/1/17	5.250%	\$109,582.84	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$17,259.30	\$126,842.13
U-2004-B(1)	4/1/18	5.250%	\$23,616.99	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,950.57	\$28,576.56
			\$346,756.46																\$39,062.21	\$385,818.67
U-2004-B(2)	4/1/19	5.240%	\$6,789.88	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$826.05	\$7,615.94
U-2005-B	4/1/15	5.000%	\$27,041.45	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,152.07	\$28,193.53
U-2005-B	4/1/16	5.000%	\$28,399.43	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,839.94	\$31,239.37
U-2005-B	4/1/17	4.300%	\$29,757.41	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,838.71	\$33,596.11
U-2005-B	4/1/18	5.000%	\$31,115.39	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$6,223.08	\$37,338.46
U-2005-B	4/1/19	5.000%	\$32,680.49	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$8,102.62	\$40,813.11
U-2005-B	4/1/20	5.000%	\$59,042.48	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$17,712.74	\$76,755.22
U-2005-B	4/1/21	5.000%	\$59,042.48	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$20,664.87	\$79,707.34
U-2005-B	4/1/22	5.000%	\$59,042.48	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$23,616.99	\$82,659.47
U-2005-B	4/1/23	5.000%	\$59,042.48	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$26,560.11	\$85,611.59
U-2005-B	4/1/24	5.000%	\$59,042.48	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$29,521.24	\$88,563.71
U-2005-B	4/1/25	5.000%	\$59,042.48	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$32,473.36	\$91,515.84
			\$803,219.03		\$5,904.25	\$5,904.25	\$4,428.19	\$4,428.19	\$2,952.12	\$2,952.12	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$172,974.74	\$676,193.76
U-2005-C	4/1/15	5.000%	\$27,218.58	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,360.93	\$28,579.51
U-2005-C	4/1/16	5.000%	\$28,635.60	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,863.56	\$31,499.16
U-2005-C	4/1/17	4.300%	\$30,052.62	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,876.79	\$33,929.41
U-2005-C	4/1/18	5.000%	\$31,056.34	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$6,211.27	\$37,267.61
U-2005-C	4/1/19	5.250%	\$32,296.23	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$8,477.76	\$40,774.00
U-2005-C	4/1/20	5.250%	\$34,007.51	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$10,731.27	\$44,738.77
			\$183,326.89																\$33,521.57	\$216,848.46
U-2008-A	4/1/15	5.000%	\$33,949.42	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,697.47	\$35,646.90
U-2008-A	4/1/16	5.000%	\$35,602.61	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,560.26	\$39,162.87
U-2008-A	4/1/17	5.000%	\$37,432.93	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$5,614.94	\$43,047.87
U-2008-A	4/1/18	4.000%	\$39,263.25	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$6,282.12	\$45,545.37
U-2008-A	4/1/19	5.000%	\$40,857.39	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$10,214.35	\$51,071.74
U-2008-A	4/1/20	5.000%	\$42,864.84	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,859.45	\$55,724.29
U-2008-A	4/1/21	5.000%	\$45,049.41	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$15,767.29	\$60,816.70
U-2008-A	4/1/22	5.000%	\$47,293.02	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$18,917.21	\$66,210.23
U-2008-A	4/1/23	5.000%	\$49,789.23	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$22,544.73	\$72,334.00
U-2008-A	4/1/24	5.000%	\$51,983.74	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$25,544.73	\$77,528.47
U-2008-A	4/1/25	5.000%	\$54,293.74	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$28,544.73	\$82,838.20
U-2008-A	4/1/26	5.000%	\$56,603.84	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$31,544.73	\$88,148.57
			\$600,035.84		\$9,625.40	\$9,625.40	\$8,443.07	\$8,443.07	\$7,201.71	\$7,201.71	\$5,898.34	\$5,898.34	\$4,530.03	\$4,530.03	\$3,092.35	\$3,092.35	\$1,583.81	\$1,583.81	\$271,500.92	\$931,536.77
U-2008-B(1)	4/1/15	5.000%	\$94,113.71	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,705.69	\$98,819.39
U-2008-B(1)	4/1/16	5.000%	\$40,621.22	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,062.12	\$44,683.35
U-2008-B(1)	4/1/17	5.000%	\$42,274.41	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$6,341.16	\$48,615.57
U-2008-B(1)	4/1/18	5.000%	\$44,754.20	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$8,950.84	\$53,705.04
			\$221,763.54																\$24,059.81	\$245,823.35
																			\$1,099,073.20	\$5,006,622.57



UTGO Series STUB Bonds - Debt Service (PFIRS ISF Allocation)

### Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)										Issuance: 2008-A									
CUSIP 251093ZX1					Mandatory Redemption					CUSIP 251093N63					Mandatory Redemption				
Date	Fiscal Year	Insurer	Amounts	Outstanding	Rate	Interest	Date	Fiscal Year	Insurer	Amounts	Outstanding	Rate	Interest						
10/1/14	6/30/15	Ambac		\$6,789.88	5.240%	\$177.89	10/1/14	6/30/15	Assured		\$235,933.74	5.000%	\$5,898.34						
4/1/15	6/30/15	Ambac	\$1,830.32	\$4,959.57	5.240%	\$177.89	4/1/15	6/30/15	Assured		\$235,933.74	5.000%	\$5,898.34						
10/1/15	6/30/16	Ambac		\$4,959.57	5.240%	\$129.94	10/1/15	6/30/16	Assured		\$235,933.74	5.000%	\$5,898.34						
4/1/16	6/30/16	Ambac	\$1,938.40	\$3,011.17	5.240%	\$129.94	4/1/16	6/30/16	Assured		\$235,933.74	5.000%	\$5,898.34						
10/1/16	6/30/17	Ambac		\$3,011.17	5.240%	\$78.89	10/1/16	6/30/17	Assured		\$235,933.74	5.000%	\$5,898.34						
4/1/17	6/30/17	Ambac	\$2,007.44	\$1,003.72	5.240%	\$78.89	4/1/17	6/30/17	Assured		\$235,933.74	5.000%	\$5,898.34						
10/1/17	6/30/18	Ambac		\$1,003.72	5.240%	\$26.30	10/1/17	6/30/18	Assured		\$235,933.74	5.000%	\$5,898.34						
4/1/18	6/30/18	Ambac	\$1,003.72	\$6,789.88	5.240%	\$26.30	4/1/18	6/30/18	Assured		\$235,933.74	5.000%	\$5,898.34						
Total																			
Issuance: 2008-A																			
CUSIP 251093N55					Mandatory Redemption					CUSIP 251093N55					Mandatory Redemption				
Date	Fiscal Year	Insurer	Amounts	Outstanding	Rate	Interest	Date	Fiscal Year	Insurer	Amounts	Outstanding	Rate	Interest						
10/1/14	6/30/15	Assured		\$101,789.23	5.000%	\$2,544.73	10/1/14	6/30/15	Assured		\$181,201.36	5.000%	\$4,530.03						
4/1/15	6/30/15	Assured		\$101,789.23	5.000%	\$2,544.73	4/1/15	6/30/15	Assured		\$181,201.36	5.000%	\$4,530.03						
10/1/15	6/30/16	Assured		\$101,789.23	5.000%	\$2,544.73	10/1/15	6/30/16	Assured		\$181,201.36	5.000%	\$4,530.03						
4/1/16	6/30/16	Assured		\$101,789.23	5.000%	\$2,544.73	4/1/16	6/30/16	Assured		\$181,201.36	5.000%	\$4,530.03						
10/1/16	6/30/17	Assured		\$101,789.23	5.000%	\$2,544.73	10/1/16	6/30/17	Assured		\$181,201.36	5.000%	\$4,530.03						
4/1/17	6/30/17	Assured		\$101,789.23	5.000%	\$2,544.73	4/1/17	6/30/17	Assured	\$54,732.18	\$181,201.36	5.000%	\$4,530.03						
10/1/17	6/30/18	Assured		\$101,789.23	5.000%	\$2,544.73	10/1/17	6/30/18	Assured	\$57,507.57	\$125,693.99	5.000%	\$3,092.35						
4/1/18	6/30/18	Assured		\$101,789.23	5.000%	\$2,544.73	4/1/18	6/30/18	Assured	\$60,141.41	\$63,352.58	5.000%	\$1,583.81						
10/1/18	6/30/19	Assured		\$101,789.23	5.000%	\$2,544.73	10/1/18	6/30/19	Assured		\$63,352.58	5.000%	\$1,583.81						
4/1/19	6/30/19	Assured		\$101,789.23	5.000%	\$2,544.73	4/1/19	6/30/19	Assured		\$63,352.58	5.000%	\$1,583.81						
10/1/19	6/30/20	Assured		\$101,789.23	5.000%	\$2,544.73	10/1/19	6/30/20	Assured		\$63,352.58	5.000%	\$1,583.81						
Total											\$235,933.74		\$148,175.95						

103-53846-111 Doc 87-529 Filed 09/16/14 Entered 09/16/14 15:47:42 Page 42 of 56

## Subject to Mandatory Redemption



# UTGO Series STUB Bonds - Debt Service (GRS ISF Allocation)

STIP	Maturity Date	Principal	Insurer	10/1/14	4/1/15	10/1/15	4/1/16	10/1/16	4/1/17	10/1/17	4/1/18	10/1/18	4/1/19	10/1/19	4/1/20	10/1/20	4/1/21
2004-B(1)																	
251032P8	4/1/15	\$7,669.35	Ambac	\$7,669.35													
251032P9	4/1/16	\$8,451.98	Ambac	\$8,451.98													
251032Q6	4/1/17	\$215.71	Ambac	\$215.71													
251032R4	4/1/17	\$8,614.43	Ambac	\$8,614.43													
251032S2	4/1/17	\$1,856.56	Ambac	\$1,856.56													
251032T0	4/1/18	\$26,808.03	Ambac	\$26,808.03													
		\$1,038,434.74															
2004-B(2)																	
251032N1	4/1/19	\$532.74	Ambac	\$532.74													
2005-B																	
251032S3	4/1/15	\$80,981.29	Assured	\$2,024.53													
251032G1	4/1/16	\$85,048.04	Assured	\$2,126.20													
251032G6	4/1/17	\$89,114.78	Assured	\$1,915.97													
251032G7	4/1/17	\$93,181.53	Assured	\$2,329.54													
251032G9	4/1/18	\$97,778.72	Assured	\$2,444.47													
251032H9	4/1/19	\$176,815.04	Assured	\$4,420.38													
251032I9	4/1/20	\$176,815.04	Assured	\$4,420.38													
251032J5	4/1/21	\$176,815.04	Assured	\$4,420.38													
251032K5	4/1/22	\$176,815.04	Assured	\$4,420.38													
251032L5	4/1/23	\$176,815.04	Assured	\$4,420.38													
251032M0	4/1/24	\$176,815.04	Assured	\$4,420.38													
251032H7	4/1/25	\$176,815.04	Assured	\$4,420.38													
		\$1,506,994.60															
2005-C																	
251032J2	4/1/15	\$81,511.73	Assured	\$2,037.79													
251032K25	4/1/16	\$85,755.30	Assured	\$2,143.88													
251032K33	4/1/17	\$89,998.86	Assured	\$1,934.98													
251032K41	4/1/18	\$93,004.71	Assured	\$2,325.12													
251032K58	4/1/19	\$96,711.83	Assured	\$2,538.84													
251032K66	4/1/20	\$102,022.28	Assured	\$2,678.08													
		\$549,010.70															
2006-A																	
251032M56	4/1/15	\$101,668.65	Assured	\$2,541.72													
251032M64	4/1/16	\$106,619.47	Assured	\$2,665.49													
251032M72	4/1/17	\$112,100.74	Assured	\$2,802.52													
251032M80	4/1/18	\$117,582.00	Assured	\$2,351.64													
251032M98	4/1/19	\$122,356.01	Assured	\$3,058.90													
251032N22	4/1/20	\$128,367.72	Assured	\$3,209.19													
251032N30	4/1/21	\$134,999.88	Assured	\$3,372.75													
251032N48	4/1/22	\$141,628.85	Assured	\$3,540.72													
251032N55	4/1/24	\$304,829.13	Assured	\$7,620.73													
251032N63	4/1/28	\$706,552.91	Assured	\$17,663.82													
		\$1,976,615.35															
2006-B(1)																	
251032P53	4/1/15	\$281,843.18	Assured	\$7,046.08													
251032P61	4/1/16	\$321,648.75	Assured	\$3,041.22													
251032P79	4/1/17	\$326,599.57	Assured	\$3,164.99													
251032P87	4/1/18	\$334,025.80	Assured	\$3,350.65													
		\$664,117.30															
Subject to Mandatory Redemption																	
		\$1,701,973.09		\$297,220.18	\$397,220.18	\$264,886.95	\$264,886.95	\$254,972.93	\$254,972.93	\$204,144.82	\$204,144.82	\$172,548.12	\$172,548.12	\$141,644.17	\$141,644.17	\$109,826.74	\$109,826.74



# UTGO Series STUB Bonds - Debt Service (GRS ISF Allocation)

C/P	Maturity Date	Rate	Principal	Insurer	Interest										Total Interest	Total Principal & Interest	
					10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26			10/1/26
UTGO Series 2000-A																	
251099A	4/1/15	5.250%	\$100,784.57	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$5,291.19
251099B	4/1/16	5.000%	\$105,912.21	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$10,591.22
251099C	4/1/17	5.000%	\$111,216.66	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$16,682.50
251099D	4/1/18	5.000%	\$116,874.74	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$23,374.95
251099E	4/1/19	5.000%	\$122,769.64	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$30,677.41
251099F	4/1/20	5.000%	\$128,769.64	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$38,617.27
251099G	4/1/21	5.000%	\$134,874.74	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$47,155.10
UTGO Series 2001-A																	
251001A	4/1/15	5.375%	\$210,056.27	NPRG	-	-	-	-	-	-	-	-	-	-	-	-	\$11,290.52
251001B	4/1/16	5.375%	\$221,372.43	NPRG	-	-	-	-	-	-	-	-	-	-	-	-	\$23,797.54
251001C	4/1/17	5.375%	\$233,895.86	NPRG	-	-	-	-	-	-	-	-	-	-	-	-	\$37,635.08
251001D	4/1/18	5.375%	\$495,082.12	NPRG	-	-	-	-	-	-	-	-	-	-	-	-	\$106,442.66
251001E	4/1/19	5.000%	\$495,082.12	NPRG	-	-	-	-	-	-	-	-	-	-	-	-	\$123,770.53
251001F	4/1/20	5.000%	\$495,082.12	NPRG	-	-	-	-	-	-	-	-	-	-	-	-	\$148,524.64
251001G	4/1/21	5.000%	\$495,082.12	NPRG	-	-	-	-	-	-	-	-	-	-	-	-	\$173,778.74
251001H	4/1/22	5.000%	\$2,645,153.02	NPRG	-	-	-	-	-	-	-	-	-	-	-	-	\$624,739.70
UTGO Series 2002-A																	
251002A	4/1/21	5.125%	\$114,576.15	NPRG	-	-	-	-	-	-	-	-	-	-	-	-	\$41,104.19
251002B	4/1/22	5.125%	\$120,411.04	NPRG	\$1,085.53	\$3,085.53	-	-	-	-	-	-	-	-	-	-	\$49,368.53
251002C	4/1/23	5.125%	\$234,987.19	NPRG	\$3,085.53	\$3,085.53	-	-	-	-	-	-	-	-	-	-	\$90,472.72
UTGO Series 2003-A																	
251003A	4/1/15	4.000%	\$10,608.90	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$424.36
251003B	4/1/16	5.250%	\$90,175.67	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$4,734.22
251003C	4/1/17	5.250%	\$105,912.21	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$11,320.78
251003D	4/1/18	5.250%	\$111,303.48	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$12,837.95
251003E	4/1/19	5.250%	\$117,228.37	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$14,846.33
251003F	4/1/20	5.250%	\$123,416.90	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$16,855.11
251003G	4/1/21	5.250%	\$17,681.50	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$2,455.51
251003H	4/1/22	5.250%	\$112,277.55	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$35,367.43
251003I	4/1/23	5.250%	\$136,501.21	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$50,164.20
251003J	4/1/24	4.625%	\$17,681.50	Synco	\$408.88	\$408.88	-	-	-	-	-	-	-	-	-	-	\$6,542.16
251003K	4/1/25	4.625%	\$245,065.65	Synco	\$3,309.31	\$3,309.31	-	-	-	-	-	-	-	-	-	-	\$32,940.03
251003L	4/1/26	4.625%	\$126,069.12	Synco	\$1,226.65	\$1,226.65	\$1,226.65	-	-	-	-	-	-	-	-	-	\$12,079.78
251003M	4/1/27	4.625%	\$53,044.51	Synco	\$2,575.97	\$2,575.97	\$2,575.97	\$2,575.97	-	-	-	-	-	-	-	-	\$6,367.53
251003N	4/1/28	5.250%	\$98,132.35	Synco	\$7,520.83	\$7,520.83	\$3,802.63	\$3,802.63	-	-	-	-	-	-	-	-	\$309,082.86
251003O	4/1/29	5.250%	\$1,120,123.29	Synco	\$7,520.83	\$7,520.83	\$3,802.63	\$3,802.63	-	-	-	-	-	-	-	-	\$1,429,206.15
UTGO Series 2004-A																	
251004A	4/1/19	5.250%	\$159,133.54	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$41,772.55
251004B	4/1/20	4.250%	\$6,542.16	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$1,668.25
251004C	4/1/21	5.250%	\$215,183.91	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$87,782.93
251004D	4/1/22	5.000%	\$233,395.86	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$81,688.55
251004E	4/1/23	5.250%	\$245,065.65	Ambac	\$6,432.97	\$6,432.97	-	-	-	-	-	-	-	-	-	-	\$102,927.57
251004F	4/1/24	5.000%	\$13,261.13	Ambac	\$298.38	\$298.38	\$298.38	-	-	-	-	-	-	-	-	-	\$3,479.93.22
251004G	4/1/25	5.250%	\$244,712.02	Ambac	\$6,423.69	\$6,423.69	\$6,423.69	-	-	-	-	-	-	-	-	-	\$5,370.76
251004H	4/1/26	5.250%	\$27,759.96	Ambac	\$638.48	\$638.48	\$638.48	\$638.48	-	-	-	-	-	-	-	-	\$15,626.43
251004I	4/1/27	5.250%	\$27,759.96	Ambac	\$6,395.84	\$6,395.84	\$6,395.84	\$6,395.84	\$6,395.84	-	-	-	-	-	-	-	\$12,769.58
251004J	4/1/28	5.250%	\$243,651.13	Ambac	\$20,189.36	\$20,189.36	\$13,756.39	\$13,756.39	\$7,034.32	\$7,034.32	-	-	-	-	-	-	\$127,916.84
251004K	4/1/29	5.250%	\$1,388,705.34	Ambac	\$20,189.36	\$20,189.36	\$13,756.39	\$13,756.39	\$7,034.32	\$7,034.32	-	-	-	-	-	-	\$557,523.46
251004L	4/1/30	5.250%	\$1,388,705.34	Ambac	\$20,189.36	\$20,189.36	\$13,756.39	\$13,756.39	\$7,034.32	\$7,034.32	-	-	-	-	-	-	\$1,946,228.80

Subject to Mandatory Redemption



# UTGO Series STUB Bonds - Debt Service (GRS ISF Allocation)

C/P	Maturity Date	Rate	Principal	Insurer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest	Total Principal & Interest
UTGO Series 2004-B(1)																				
251032P8	4/1/15	5.000%	\$306,774.10	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$15,338.70	\$322,112.80
251032P6	4/1/16	5.250%	\$321,080.19	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$33,807.92	\$355,788.11
251032P4	4/1/17	4.000%	\$10,785.72	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,294.29	\$12,080.00
251032S2	4/1/17	5.250%	\$328,168.72	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$51,686.57	\$379,855.29
251032T0	4/1/18	5.250%	\$70,726.02	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$14,832.46	\$85,578.48
			\$1,038,434.74		-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$116,979.95	\$1,155,414.69
UTGO Series 2004-B(2)																				
251032X1	4/1/19	5.340%	\$20,433.73	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,473.78	\$22,807.51
UTGO Series 2005-B																				
251032G3	4/1/15	5.000%	\$81,081.29	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,049.06	\$85,030.35
251032G1	4/1/16	5.000%	\$85,048.04	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$8,504.80	\$93,552.84
251032G7	4/1/17	4.300%	\$89,114.78	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$11,405.81	\$100,610.59
251032G8	4/1/18	5.000%	\$93,181.53	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$18,636.31	\$111,817.83
251032G9	4/1/19	5.000%	\$97,778.72	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$24,444.68	\$122,223.40
251032J9	4/1/20	5.000%	\$176,815.04	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$53,044.51	\$229,859.55
251032J7	4/1/21	5.000%	\$176,815.04	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$61,985.26	\$238,700.31
251032J4	4/1/22	5.000%	\$176,815.04	Assured	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$70,260.02	\$247,075.06	
251032J2	4/1/23	5.000%	\$176,815.04	Assured	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$79,566.77	\$256,381.81	
251032J0	4/1/24	5.000%	\$176,815.04	Assured	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$88,407.52	\$265,222.56	
251032J8	4/1/25	5.000%	\$176,815.04	Assured	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$97,348.27	\$274,063.31	
			\$1,506,994.60		\$17,681.50	\$17,681.50	\$13,561.13	\$8,840.75	\$8,840.75	\$8,840.75	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$518,009.02	\$2,025,003.62	
UTGO Series 2005-C																				
251032J2	4/1/15	5.000%	\$81,511.73	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,075.59	\$85,587.32
251032K3	4/1/16	5.000%	\$85,755.30	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$8,575.53	\$94,330.82
251032K3	4/1/17	4.300%	\$89,998.86	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$11,609.85	\$101,608.71
251032K4	4/1/18	5.000%	\$93,004.71	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$18,600.94	\$111,605.65
251032K5	4/1/19	5.250%	\$96,717.83	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$25,388.43	\$122,106.26
251032K6	4/1/20	5.250%	\$102,022.28	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$32,137.02	\$134,159.30
			\$549,010.70		-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$100,387.36	\$649,398.06
UTGO Series 2008-A																				
251032M5	4/1/15	5.000%	\$101,668.65	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$5,083.43	\$106,752.08
251032M6	4/1/16	5.000%	\$106,619.47	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$10,661.95	\$117,281.42
251032M7	4/1/17	5.000%	\$112,100.74	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$16,815.11	\$128,915.85
251032M8	4/1/18	4.000%	\$117,582.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$18,613.12	\$136,195.12
251032M9	4/1/19	5.000%	\$122,356.01	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$30,589.00	\$152,945.01
251032N1	4/1/20	5.000%	\$128,367.72	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$38,510.32	\$166,878.04
251032N2	4/1/21	5.000%	\$134,909.88	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$47,218.46	\$182,128.33
251032N3	4/1/21	5.000%	\$141,028.85	Assured	\$3,540.72	\$3,540.72	\$7,020.73	\$7,020.73	\$7,020.73	\$7,020.73	\$7,020.73	\$7,020.73	\$7,020.73	\$7,020.73	\$7,020.73	\$7,020.73	\$7,020.73	\$56,651.54	\$198,280.39	
251032N4	4/1/22	5.000%	\$146,829.13	Assured	\$7,020.73	\$7,020.73	\$14,041.46	\$14,041.46	\$14,041.46	\$14,041.46	\$14,041.46	\$14,041.46	\$14,041.46	\$14,041.46	\$14,041.46	\$14,041.46	\$14,041.46	\$144,979.49	\$291,808.63	
251032N5	4/1/24	5.000%	\$152,825.27	Assured	\$17,663.82	\$17,663.82	\$35,327.64	\$35,327.64	\$35,327.64	\$35,327.64	\$35,327.64	\$35,327.64	\$35,327.64	\$35,327.64	\$35,327.64	\$35,327.64	\$35,327.64	\$152,825.27	\$308,050.54	
251032N6	4/1/28	5.000%	\$158,825.27	Assured	\$28,825.27	\$28,825.27	\$57,650.54	\$57,650.54	\$57,650.54	\$57,650.54	\$57,650.54	\$57,650.54	\$57,650.54	\$57,650.54	\$57,650.54	\$57,650.54	\$57,650.54	\$164,825.27	\$324,650.54	
			\$1,976,615.45		\$28,825.27	\$28,825.27	\$57,650.54	\$57,650.54	\$57,650.54	\$57,650.54	\$57,650.54	\$57,650.54	\$57,650.54	\$57,650.54	\$57,650.54	\$57,650.54	\$57,650.54	\$813,066.29	\$2,789,681.64	
UTGO Series 2008-B(1)																				
251032P3	4/1/15	5.000%	\$281,843.18	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$14,192.16	\$295,935.34
251032P4	4/1/16	5.000%	\$121,648.75	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,164.87	\$133,813.62
251032P5	4/1/17	5.000%	\$126,599.57	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$18,989.94	\$145,589.51
251032P6	4/1/18	5.000%	\$134,025.80	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$26,805.16	\$160,830.96
			\$664,117.30		-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$72,052.13	\$736,169.43
Totals																				
			\$11,701,973.09		\$77,302.50	\$77,302.50	\$56,104.69	\$56,104.69	\$37,442.09	\$37,442.09	\$22,084.20	\$13,566.13	\$13,566.13	\$9,260.69	\$9,260.69	\$4,743.06	\$4,743.06	\$4,743.06	\$3,291,404.54	\$14,993,377.63

13553846-2025-08-07 10:26:14 Doc 8745029 Filed 10/26/24 Entered 10/26/24 15:42:42 Page 420

\* Subject to Mandatory Redemption

# UTGO Series STUB Bonds - Debt Service (GRS ISF Allocation)

## Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)										Issuance: 2008-A									
CUSIP 51093ZKX1										CUSIP 251093N6J3									
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest					Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest		
10/1/14	Ambac	6/30/15	-	\$20,333.73	5.240%	\$532.74					10/1/14	Assured	6/30/15	-	\$706,552.91	5.000%	\$17,663.82		
4/1/15	Ambac	6/30/15	\$5,481.27	\$14,852.46	5.240%	\$532.74					4/1/15	Assured	6/30/15	-	\$706,552.91	5.000%	\$17,663.82		
10/1/15	Ambac	6/30/16	-	\$14,852.46	5.240%	\$389.13					10/1/15	Assured	6/30/16	-	\$706,552.91	5.000%	\$17,663.82		
4/1/16	Ambac	6/30/16	\$5,834.30	\$9,017.57	5.240%	\$389.13					4/1/16	Assured	6/30/16	-	\$706,552.91	5.000%	\$17,663.82		
10/1/16	Ambac	6/30/17	-	\$9,017.57	5.240%	\$236.26					10/1/16	Assured	6/30/17	-	\$706,552.91	5.000%	\$17,663.82		
4/1/17	Ambac	6/30/17	\$6,011.71	\$3,005.86	5.240%	\$236.26					4/1/17	Assured	6/30/17	-	\$706,552.91	5.000%	\$17,663.82		
10/1/17	Ambac	6/30/18	-	\$3,005.86	5.240%	\$78.75					10/1/17	Assured	6/30/18	-	\$706,552.91	5.000%	\$17,663.82		
4/1/18	Ambac	6/30/18	\$3,005.86	-	5.240%	\$78.75					4/1/18	Assured	6/30/18	-	\$706,552.91	5.000%	\$17,663.82		
Total						\$2,473.78					Total						\$706,552.91		
Issuance: 2008-A																			
CUSIP 51093N55										CUSIP 251093N6J3									
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest					Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest		
10/1/14	Assured	6/30/15	-	\$304,829.13	5.000%	\$7,620.73					10/1/2024	Assured	6/30/2025	-	\$706,552.91	5.000%	\$17,663.82		
4/1/15	Assured	6/30/15	-	\$304,829.13	5.000%	\$7,620.73					4/1/2023	Assured	6/30/2023	-	\$706,552.91	5.000%	\$17,663.82		
10/1/15	Assured	6/30/16	-	\$304,829.13	5.000%	\$7,620.73					10/1/2025	Assured	6/30/2024	-	\$706,552.91	5.000%	\$17,663.82		
4/1/16	Assured	6/30/16	-	\$304,829.13	5.000%	\$7,620.73					4/1/2024	Assured	6/30/2024	-	\$706,552.91	5.000%	\$17,663.82		
10/1/16	Assured	6/30/17	-	\$304,829.13	5.000%	\$7,620.73					10/1/2024	Assured	6/30/2025	-	\$706,552.91	5.000%	\$17,663.82		
4/1/17	Assured	6/30/17	-	\$304,829.13	5.000%	\$7,620.73					4/1/2025	Assured	6/30/2025	\$163,097.54	\$542,645.36	5.000%	\$17,663.82		
10/1/17	Assured	6/30/18	-	\$304,829.13	5.000%	\$7,620.73					10/1/2025	Assured	6/30/2026	-	\$542,645.36	5.000%	\$13,566.13		
4/1/18	Assured	6/30/18	-	\$304,829.13	5.000%	\$7,620.73					4/1/2026	Assured	6/30/2026	\$172,217.85	\$370,427.51	5.000%	\$13,566.13		
10/1/18	Assured	6/30/19	-	\$304,829.13	5.000%	\$7,620.73					10/1/2026	Assured	6/30/2027	-	\$370,427.51	5.000%	\$9,261.69		
4/1/19	Assured	6/30/19	-	\$304,829.13	5.000%	\$7,620.73					4/1/2027	Assured	6/30/2027	\$189,704.97	\$189,722.54	5.000%	\$9,261.69		
10/1/19	Assured	6/30/20	-	\$304,829.13	5.000%	\$7,620.73					10/1/2027	Assured	6/30/2028	-	\$189,722.54	5.000%	\$4,743.06		
4/1/20	Assured	6/30/20	-	\$304,829.13	5.000%	\$7,620.73					4/1/2028	Assured	6/30/2028	\$189,722.54	-	5.000%	\$4,743.06		
10/1/20	Assured	6/30/21	-	\$304,829.13	5.000%	\$7,620.73					Total						\$706,552.91		
4/1/21	Assured	6/30/21	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/21	Assured	6/30/22	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/22	Assured	6/30/22	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/22	Assured	6/30/23	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/23	Assured	6/30/23	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/23	Assured	6/30/24	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/24	Assured	6/30/24	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/24	Assured	6/30/25	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/25	Assured	6/30/25	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/25	Assured	6/30/26	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/26	Assured	6/30/26	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/26	Assured	6/30/27	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/27	Assured	6/30/27	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/27	Assured	6/30/28	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/28	Assured	6/30/28	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/28	Assured	6/30/29	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/29	Assured	6/30/29	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/29	Assured	6/30/30	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/30	Assured	6/30/30	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/30	Assured	6/30/31	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/31	Assured	6/30/31	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/31	Assured	6/30/32	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/32	Assured	6/30/32	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/32	Assured	6/30/33	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/33	Assured	6/30/33	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/33	Assured	6/30/34	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/34	Assured	6/30/34	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/34	Assured	6/30/35	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/35	Assured	6/30/35	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/35	Assured	6/30/36	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/36	Assured	6/30/36	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/36	Assured	6/30/37	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/37	Assured	6/30/37	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/37	Assured	6/30/38	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/38	Assured	6/30/38	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/38	Assured	6/30/39	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/39	Assured	6/30/39	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/39	Assured	6/30/40	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/40	Assured	6/30/40	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/40	Assured	6/30/41	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/41	Assured	6/30/41	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/41	Assured	6/30/42	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/42	Assured	6/30/42	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/42	Assured	6/30/43	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/43	Assured	6/30/43	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/43	Assured	6/30/44	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/44	Assured	6/30/44	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/44	Assured	6/30/45	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/45	Assured	6/30/45	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/45	Assured	6/30/46	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/46	Assured	6/30/46	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/46	Assured	6/30/47	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/47	Assured	6/30/47	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/47	Assured	6/30/48	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/48	Assured	6/30/48	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/48	Assured	6/30/49	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/49	Assured	6/30/49	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/49	Assured	6/30/50	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/50	Assured	6/30/50	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/50	Assured	6/30/51	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/51	Assured	6/30/51	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/51	Assured	6/30/52	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/52	Assured	6/30/52	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/52	Assured	6/30/53	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/53	Assured	6/30/53	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/53	Assured	6/30/54	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/54	Assured	6/30/54	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/54	Assured	6/30/55	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/55	Assured	6/30/55	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/55	Assured	6/30/56	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/56	Assured	6/30/56	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/56	Assured	6/30/57	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/57	Assured	6/30/57	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/57	Assured	6/30/58	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
4/1/58	Assured	6/30/58	-	\$304,829.13	5.000%	\$7,620.73											\$706,552.91		
10/1/58	Assured	6/30/59	-	\$304,829.13	5.000%</														



# UTGO Series STUB Bonds - Debt Service (GRS Pension Allocation)

UTGO Series	STUB	Bonds	Debt Service	(GRS Pension Allocation)	10/1/14	4/1/15	10/1/15	4/1/16	10/1/16	4/1/17	10/1/17	4/1/18	10/1/19	4/1/20	10/1/21
					Interest										
					Principal	Insurer	Rate	Maunty Date							
					\$238,911.21	Assured	5.250%	4/1/15	\$6,271.42	\$6,271.42	\$6,271.42	\$6,271.42	\$6,271.42	\$6,271.42	\$6,271.42
					\$251,066.35	Assured	5.000%	4/1/16	\$6,276.66	\$6,276.66	\$6,276.66	\$6,276.66	\$6,276.66	\$6,276.66	\$6,276.66
					\$263,640.62	Assured	5.000%	4/1/17	\$6,591.02	\$6,591.02	\$6,591.02	\$6,591.02	\$6,591.02	\$6,591.02	\$6,591.02
					\$277,053.18	Assured	5.000%	4/1/18	\$6,926.33	\$6,926.33	\$6,926.33	\$6,926.33	\$6,926.33	\$6,926.33	\$6,926.33
					\$290,884.88	Assured	5.000%	4/1/19	\$7,272.12	\$7,272.12	\$7,272.12	\$7,272.12	\$7,272.12	\$7,272.12	\$7,272.12
					\$1,321,556.25				\$33,337.55	\$33,337.55	\$33,337.55	\$33,337.55	\$33,337.55	\$33,337.55	\$33,337.55
					\$13,362.17	NPFG	5.375%	4/1/15	\$13,362.17	\$13,362.17	\$13,362.17	\$13,362.17	\$13,362.17	\$13,362.17	\$13,362.17
					\$14,103.10	NPFG	5.375%	4/1/16	\$14,103.10	\$14,103.10	\$14,103.10	\$14,103.10	\$14,103.10	\$14,103.10	\$14,103.10
					\$14,869.08	NPFG	5.375%	4/1/17	\$14,869.08	\$14,869.08	\$14,869.08	\$14,869.08	\$14,869.08	\$14,869.08	\$14,869.08
					\$11,540.47	NPFG	5.375%	4/1/18	\$11,540.47	\$11,540.47	\$11,540.47	\$11,540.47	\$11,540.47	\$11,540.47	\$11,540.47
					\$1,173,598.95	NPFG	5.375%	4/1/19	\$29,339.97	\$29,339.97	\$29,339.97	\$29,339.97	\$29,339.97	\$29,339.97	\$29,339.97
					\$1,173,598.95	NPFG	5.000%	4/1/20	\$29,339.97	\$29,339.97	\$29,339.97	\$29,339.97	\$29,339.97	\$29,339.97	\$29,339.97
					\$1,173,598.95	NPFG	5.000%	4/1/21	\$29,339.97	\$29,339.97	\$29,339.97	\$29,339.97	\$29,339.97	\$29,339.97	\$29,339.97
					\$6,270,371.53				\$161,914.74	\$161,914.74	\$161,914.74	\$161,914.74	\$161,914.74	\$161,914.74	\$161,914.74
					\$271,044.33	NPFG	5.125%	4/1/21	\$6,959.86	\$6,959.86	\$6,959.86	\$6,959.86	\$6,959.86	\$6,959.86	\$6,959.86
					\$295,436.03	NPFG	5.125%	4/1/22	\$7,314.30	\$7,314.30	\$7,314.30	\$7,314.30	\$7,314.30	\$7,314.30	\$7,314.30
					\$557,040.36				\$14,274.16	\$14,274.16	\$14,274.16	\$14,274.16	\$14,274.16	\$14,274.16	\$14,274.16
					\$25,148.55	Syncoa	4.000%	4/1/15	\$502.97	\$502.97	\$502.97	\$502.97	\$502.97	\$502.97	\$502.97
					\$213,762.67	Syncoa	4.1/15	5.250%	\$5,611.27	\$5,611.27	\$5,611.27	\$5,611.27	\$5,611.27	\$5,611.27	\$5,611.27
					\$251,066.35	Syncoa	4.1/16	5.250%	\$6,590.49	\$6,590.49	\$6,590.49	\$6,590.49	\$6,590.49	\$6,590.49	\$6,590.49
					\$264,039.76	Syncoa	4.1/17	5.250%	\$6,931.57	\$6,931.57	\$6,931.57	\$6,931.57	\$6,931.57	\$6,931.57	\$6,931.57
					\$277,891.47	Syncoa	4.1/18	5.250%	\$7,294.65	\$7,294.65	\$7,294.65	\$7,294.65	\$7,294.65	\$7,294.65	\$7,294.65
					\$292,561.45	Syncoa	4.1/19	5.250%	\$7,679.74	\$7,679.74	\$7,679.74	\$7,679.74	\$7,679.74	\$7,679.74	\$7,679.74
					\$41,914.25	Syncoa	4.1/20	5.000%	\$943.07	\$943.07	\$943.07	\$943.07	\$943.07	\$943.07	\$943.07
					\$266,155.48	Syncoa	4.1/21	5.250%	\$6,986.58	\$6,986.58	\$6,986.58	\$6,986.58	\$6,986.58	\$6,986.58	\$6,986.58
					\$323,578.00	Syncoa	4.1/22	4.625%	\$8,493.92	\$8,493.92	\$8,493.92	\$8,493.92	\$8,493.92	\$8,493.92	\$8,493.92
					\$41,914.25	Syncoa	4.1/23	4.625%	\$969.27	\$969.27	\$969.27	\$969.27	\$969.27	\$969.27	\$969.27
					\$298,848.59	Syncoa	4.1/24	5.250%	\$7,844.78	\$7,844.78	\$7,844.78	\$7,844.78	\$7,844.78	\$7,844.78	\$7,844.78
					\$125,742.74	Syncoa	4.1/25	4.625%	\$2,907.80	\$2,907.80	\$2,907.80	\$2,907.80	\$2,907.80	\$2,907.80	\$2,907.80
					\$232,624.08	Syncoa	4.1/26	5.250%	\$6,106.38	\$6,106.38	\$6,106.38	\$6,106.38	\$6,106.38	\$6,106.38	\$6,106.38
					\$2,655,267.62				\$68,862.49	\$68,862.49	\$68,862.49	\$68,862.49	\$68,862.49	\$68,862.49	\$68,862.49
					\$377,228.23	Ambac	4.1/19	5.250%	\$9,902.24	\$9,902.24	\$9,902.24	\$9,902.24	\$9,902.24	\$9,902.24	\$9,902.24
					\$15,508.27	Ambac	4.1/20	4.250%	\$329.55	\$329.55	\$329.55	\$329.55	\$329.55	\$329.55	\$329.55
					\$510,096.40	Ambac	4.1/21	5.250%	\$13,390.03	\$13,390.03	\$13,390.03	\$13,390.03	\$13,390.03	\$13,390.03	\$13,390.03
					\$551,268.08	Ambac	4.1/22	5.000%	\$13,831.70	\$13,831.70	\$13,831.70	\$13,831.70	\$13,831.70	\$13,831.70	\$13,831.70
					\$580,931.48	Ambac	4.1/23	4.900%	\$15,249.45	\$15,249.45	\$15,249.45	\$15,249.45	\$15,249.45	\$15,249.45	\$15,249.45
					\$31,435.09	Ambac	4.1/24	4.900%	\$707.30	\$707.30	\$707.30	\$707.30	\$707.30	\$707.30	\$707.30
					\$580,993.20	Ambac	4.1/25	5.250%	\$15,227.45	\$15,227.45	\$15,227.45	\$15,227.45	\$15,227.45	\$15,227.45	\$15,227.45
					\$65,805.37	Ambac	4.1/26	4.600%	\$1,513.52	\$1,513.52	\$1,513.52	\$1,513.52	\$1,513.52	\$1,513.52	\$1,513.52
					\$377,578.34	Ambac	4.1/27	5.250%	\$9,902.24	\$9,902.24	\$9,902.24	\$9,902.24	\$9,902.24	\$9,902.24	\$9,902.24
					\$3,291,945.05				\$85,312.68	\$85,312.68	\$85,312.68	\$85,312.68	\$85,312.68	\$85,312.68	\$85,312.68

Subject to Mandatory Redemption



1353846 SW Doc 875029 Filed 10/26/14 Entered 10/26/14 15:47:42 Page 46 of 56

Page 12 of 15



# UTGO Series STUB Bonds - Debt Service (GRS Pension Allocation)

Cusip	Maturity Date	Rate	Principal	Insurer	Interest										Total				
					10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest
UTGO Series 2000-A(1)																			
251003SR2	4/1/15	5.250%	\$238,911.21	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,542.84	\$251,454.05
251003M3	4/1/16	5.000%	\$251,066.35	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$25,106.63	\$276,172.98
251003N1	4/1/17	5.000%	\$263,640.62	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$303,186.71	\$303,186.71
251003S4	4/1/18	5.000%	\$277,053.18	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$332,463.82	\$332,463.82
251003SR2	4/1/19	5.000%	\$290,884.88	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$363,606.10	\$363,606.10
251003SR2	4/1/21	5.000%	\$1,321,556.25	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$205,327.42	\$1,526,883.67
UTGO Series 2000-A(2)																			
251003X6	4/1/15	5.375%	\$497,941.27	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$26,764.34	\$524,705.61
251003K3	4/1/16	5.375%	\$524,766.39	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$56,412.39	\$581,178.77
251003L1	4/1/17	5.375%	\$553,268.08	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$642,482.55	\$642,482.55
251003M9	4/1/18	5.375%	\$1,173,598.95	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$352,323.77	\$1,425,922.72
251003N7	4/1/19	5.000%	\$1,173,598.95	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$293,391.74	\$1,466,998.69
251003V2	4/1/20	5.000%	\$1,173,598.95	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$352,079.68	\$1,525,678.63
251003V0	4/1/21	5.000%	\$6,270,371.53	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$410,759.63	\$1,584,358.58
251003V0	4/1/21	5.000%	\$6,270,371.53	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,480,954.04	\$7,751,325.57
UTGO Series 2000-A(3)																			
251003V8	4/1/21	5.125%	\$271,604.33	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$97,438.05	\$369,042.38
251003V6	4/1/22	5.125%	\$285,436.03	NPFG	\$7,314.30	\$7,314.30	-	-	-	-	-	-	-	-	-	-	-	\$17,028.77	\$402,464.80
251003V6	4/1/22	5.125%	\$557,040.36	NPFG	\$7,314.30	\$7,314.30	-	-	-	-	-	-	-	-	-	-	-	\$214,466.83	\$771,507.16
UTGO Series 2000-A(4)																			
251003XP0	4/1/15	4.000%	\$25,148.55	Synora	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,005.94	\$26,154.49
251003Q8	4/1/15	5.250%	\$213,762.67	Synora	-	-	-	-	-	-	-	-	-	-	-	-	-	\$11,222.54	\$224,985.21
251003XR6	4/1/16	5.250%	\$251,066.35	Synora	-	-	-	-	-	-	-	-	-	-	-	-	-	\$26,361.97	\$277,428.31
251003XS4	4/1/17	5.250%	\$264,059.76	Synora	-	-	-	-	-	-	-	-	-	-	-	-	-	\$41,389.41	\$305,449.18
251003XT2	4/1/18	5.250%	\$277,891.47	Synora	-	-	-	-	-	-	-	-	-	-	-	-	-	\$58,357.21	\$336,248.67
251003XU9	4/1/19	5.250%	\$292,561.45	Synora	-	-	-	-	-	-	-	-	-	-	-	-	-	\$76,797.38	\$369,358.83
251003XV7	4/1/20	4.800%	\$41,914.25	Synora	-	-	-	-	-	-	-	-	-	-	-	-	-	\$11,316.85	\$53,231.10
251003XV5	4/1/20	5.250%	\$366,155.48	Synora	-	-	-	-	-	-	-	-	-	-	-	-	-	\$83,838.97	\$349,994.45
251003XW3	4/1/21	5.250%	\$323,578.00	Synora	-	-	-	-	-	-	-	-	-	-	-	-	-	\$118,914.91	\$349,994.45
251003XX1	4/1/22	4.625%	\$41,914.25	Synora	\$969.27	\$969.27	-	-	-	-	-	-	-	-	-	-	-	\$442,402.91	\$442,402.91
251003XX1	4/1/22	4.625%	\$298,848.59	Synora	\$7,844.78	\$7,844.78	-	-	-	-	-	-	-	-	-	-	-	\$15,508.27	\$7,844.78
251003XZ8	4/1/22	5.250%	\$298,848.59	Synora	\$7,844.78	\$7,844.78	-	-	-	-	-	-	-	-	-	-	-	\$15,508.27	\$7,844.78
251003Y2A	4/1/23	4.625%	\$125,742.74	Synora	\$2,907.80	\$2,907.80	\$2,907.80	-	-	-	-	-	-	-	-	-	-	\$125,516.41	\$125,516.41
251003YB0	4/1/23	5.250%	\$232,634.08	Synora	\$6,106.38	\$6,106.38	\$6,106.38	-	-	-	-	-	-	-	-	-	-	\$109,914.88	\$178,083.16
251003YB0	4/1/23	5.250%	\$2,655,267.62	Synora	\$17,828.23	\$17,828.23	\$9,014.18	\$9,014.18	-	-	-	-	-	-	-	-	-	\$732,685.16	\$3,387,952.78
UTGO Series 2000-A(5)																			
251003VX2	4/1/19	5.250%	\$377,228.23	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$99,022.41	\$476,250.65
251003VY0	4/1/20	4.250%	\$15,508.27	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,954.61	\$19,462.88
251003VZ7	4/1/20	5.250%	\$510,096.40	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$160,680.37	\$670,776.77
251003ZA1	4/1/21	5.000%	\$553,268.08	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$193,643.83	\$746,911.90
251003ZB9	4/1/22	5.250%	\$580,931.48	Ambac	\$15,249.45	\$15,249.45	-	-	-	-	-	-	-	-	-	-	-	\$243,591.22	\$824,922.70
251003ZC7	4/1/23	4.500%	\$31,435.69	Ambac	\$707.30	\$707.30	\$707.30	-	-	-	-	-	-	-	-	-	-	\$12,731.45	\$44,167.14
251003ZD5	4/1/23	5.250%	\$580,093.20	Ambac	\$15,227.45	\$15,227.45	\$15,227.45	-	-	-	-	-	-	-	-	-	-	\$274,094.03	\$854,187.23
251003ZE3	4/1/24	4.600%	\$65,805.37	Ambac	\$15,513.52	\$15,513.52	\$15,513.52	\$15,513.52	\$15,513.52	\$15,513.52	-	-	-	-	-	-	-	\$30,270.47	\$96,075.84
251003ZF0	4/1/24	5.250%	\$577,578.34	Ambac	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	-	-	-	-	-	-	-	\$303,228.63	\$880,806.97
251003ZF0	4/1/24	5.250%	\$3,291,945.05	Ambac	\$47,859.16	\$47,859.16	\$32,609.70	\$32,609.70	\$32,609.70	\$16,674.95	\$16,674.95	-	-	-	-	-	-	\$1,321,677.02	\$4,613,562.08

\* Subject to Mandatory Redemption

# UTGO Series STUB Bonds - Debt Service (GRS Pension Allocation)

CUSIP	Maturity Date	Rate	Principal	Insurer	Interest										Total Interest	Total Principal & Interest	
					10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/26	4/1/27			10/1/27
UTGO 2004-B(1)																	
251004B1	4/1/15	5.000%	\$727,212.31	Ambac	-	-	-	-	-	-	-	-	-	-	-	\$36,360.61	\$763,572.92
251004B2	4/1/16	5.250%	\$763,258.46	Ambac	-	-	-	-	-	-	-	-	-	-	-	\$80,142.14	\$843,400.60
251004B3	4/1/17	4.000%	\$25,567.69	Ambac	-	-	-	-	-	-	-	-	-	-	-	\$3,068.12	\$28,635.81
251004B4	4/1/17	5.250%	\$777,928.45	Ambac	-	-	-	-	-	-	-	-	-	-	-	\$122,523.73	\$900,452.18
251004B5	4/1/17	5.250%	\$167,656.99	Ambac	-	-	-	-	-	-	-	-	-	-	-	\$35,207.97	\$202,864.96
251004B6	4/1/18	5.250%	\$2,461,623.80	Ambac	-	-	-	-	-	-	-	-	-	-	-	\$277,302.57	\$2,738,926.37
UTGO 2004-B(2)																	
251004B7	4/1/19	5.240%	\$48,201.39	Ambac	-	-	-	-	-	-	-	-	-	-	-	\$5,864.14	\$54,065.52
UTGO 2005-B																	
251005B1	4/1/15	5.000%	\$191,967.36	Assured	-	-	-	-	-	-	-	-	-	-	-	\$9,598.36	\$201,565.62
251005B2	4/1/16	5.000%	\$201,607.53	Assured	-	-	-	-	-	-	-	-	-	-	-	\$20,160.75	\$221,768.29
251005B3	4/1/17	4.300%	\$211,247.81	Assured	-	-	-	-	-	-	-	-	-	-	-	\$27,250.97	\$238,498.78
251005B4	4/1/18	5.000%	\$220,888.09	Assured	-	-	-	-	-	-	-	-	-	-	-	\$44,177.62	\$265,065.71
251005B5	4/1/19	5.000%	\$231,785.79	Assured	-	-	-	-	-	-	-	-	-	-	-	\$57,946.45	\$289,732.24
251005B6	4/1/20	5.000%	\$419,142.48	Assured	-	-	-	-	-	-	-	-	-	-	-	\$125,742.74	\$544,885.23
251005B7	4/1/21	5.000%	\$419,142.48	Assured	-	-	-	-	-	-	-	-	-	-	-	\$146,699.87	\$565,842.35
251005B8	4/1/22	5.000%	\$419,142.48	Assured	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$167,656.99	\$586,799.47
251005B9	4/1/23	5.000%	\$419,142.48	Assured	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$188,614.12	\$607,756.60
251005B10	4/1/24	5.000%	\$419,142.48	Assured	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$209,571.24	\$628,713.72
251005B11	4/1/25	5.000%	\$419,142.48	Assured	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$10,478.56	\$230,528.37	\$649,730.85
251005B12	4/1/26	5.000%	\$3,372,351.37	Assured	\$41,914.25	\$41,914.25	\$41,914.25	\$41,914.25	\$41,914.25	\$41,914.25	\$41,914.25	\$41,914.25	\$41,914.25	\$41,914.25	\$41,914.25	\$1,227,947.48	\$4,800,298.85
UTGO 2005-C																	
251005C1	4/1/15	5.000%	\$193,224.68	Assured	-	-	-	-	-	-	-	-	-	-	-	\$9,661.23	\$202,885.92
251005C2	4/1/16	5.000%	\$203,284.10	Assured	-	-	-	-	-	-	-	-	-	-	-	\$20,328.41	\$223,612.51
251005C3	4/1/17	4.300%	\$213,343.52	Assured	-	-	-	-	-	-	-	-	-	-	-	\$27,521.31	\$240,864.84
251005C4	4/1/18	5.000%	\$220,468.95	Assured	-	-	-	-	-	-	-	-	-	-	-	\$44,093.79	\$264,562.73
251005C5	4/1/19	5.250%	\$229,270.94	Assured	-	-	-	-	-	-	-	-	-	-	-	\$60,183.62	\$289,454.56
251005C6	4/1/20	5.250%	\$241,845.21	Assured	-	-	-	-	-	-	-	-	-	-	-	\$76,181.24	\$318,026.45
251005C7	4/1/21	5.250%	\$1,301,437.41	Assured	-	-	-	-	-	-	-	-	-	-	-	\$237,969.61	\$1,539,407.02
UTGO 2006-A																	
251006A1	4/1/15	5.000%	\$241,006.93	Assured	-	-	-	-	-	-	-	-	-	-	-	\$12,050.35	\$253,057.27
251006A2	4/1/16	5.000%	\$252,742.92	Assured	-	-	-	-	-	-	-	-	-	-	-	\$25,274.29	\$278,017.21
251006A3	4/1/17	5.000%	\$265,736.33	Assured	-	-	-	-	-	-	-	-	-	-	-	\$39,860.45	\$305,596.78
251006A4	4/1/18	4.000%	\$278,729.75	Assured	-	-	-	-	-	-	-	-	-	-	-	\$44,596.76	\$323,326.51
251006A5	4/1/19	5.000%	\$290,046.60	Assured	-	-	-	-	-	-	-	-	-	-	-	\$72,511.65	\$362,558.25
251006A6	4/1/20	5.000%	\$304,297.44	Assured	-	-	-	-	-	-	-	-	-	-	-	\$91,289.23	\$395,586.67
251006A7	4/1/21	5.000%	\$319,805.71	Assured	-	-	-	-	-	-	-	-	-	-	-	\$111,932.00	\$431,737.71
251006A8	4/1/22	5.000%	\$335,733.13	Assured	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$8,393.33	\$134,293.25	\$470,026.38
251006A9	4/1/23	5.000%	\$352,601.64	Assured	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$166,675.88	\$518,277.52
251006A10	4/1/24	5.000%	\$372,601.64	Assured	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$181,143.50	\$559,746.14
251006A11	4/1/25	5.000%	\$394,297.44	Assured	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$203,158.71	\$597,455.18
251006A12	4/1/26	5.000%	\$416,893.36	Assured	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$18,065.04	\$224,158.71	\$641,053.10
251006A13	4/1/28	5.000%	\$4,685,593.81	Assured	\$68,330.70	\$68,330.70	\$68,330.70	\$68,330.70	\$68,330.70	\$68,330.70	\$68,330.70	\$68,330.70	\$68,330.70	\$68,330.70	\$68,330.70	\$1,927,384.79	\$6,612,978.60
UTGO 2008-B(1)																	
251008B1	4/1/15	5.000%	\$668,113.12	Assured	-	-	-	-	-	-	-	-	-	-	-	\$33,405.66	\$701,518.77
251008B2	4/1/16	5.000%	\$288,370.03	Assured	-	-	-	-	-	-	-	-	-	-	-	\$28,837.00	\$317,207.03
251008B3	4/1/17	5.000%	\$300,106.02	Assured	-	-	-	-	-	-	-	-	-	-	-	\$45,015.90	\$345,121.92
251008B4	4/1/18	5.000%	\$317,710.00	Assured	-	-	-	-	-	-	-	-	-	-	-	\$63,542.00	\$381,252.00
251008B5	4/1/19	5.000%	\$1,574,299.16	Assured	-	-	-	-	-	-	-	-	-	-	-	\$170,800.56	\$1,745,099.72
UTGO 2008-B(2)																	
251008B6	4/1/19	5.240%	\$27,739,687.74	Assured	\$183,246.63	\$183,246.63	\$183,246.63	\$183,246.63	\$183,246.63	\$183,246.63	\$183,246.63	\$183,246.63	\$183,246.63	\$183,246.63	\$183,246.63	\$7,802,319.61	\$35,542,007.36

Total

\* Subject to Mandatory Redemption



# UTGO Series STUB Bonds - Debt Service (GRS Pension Allocation)

Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)										Issuance: 2008-A									
CLISIP										CLISIP									
51093ZX1										251093N63									
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest				Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest			
10/1/14	Ambac	6/30/15	-	\$48,201.39	5.240%	\$1,262.88				10/1/14	Assured	6/30/15	-	\$1,674,893.36	5.000%	\$41,872.33			
4/1/15	Ambac	6/30/15	\$12,995.42	\$35,207.97	5.240%	\$1,262.88				4/1/15	Assured	6/30/15	-	\$1,674,893.36	5.000%	\$41,872.33			
10/1/15	Ambac	6/30/16	-	\$35,207.97	5.240%	\$922.45				10/1/15	Assured	6/30/16	-	\$1,674,893.36	5.000%	\$41,872.33			
4/1/16	Ambac	6/30/16	\$13,831.70	\$21,376.27	5.240%	\$922.45				4/1/16	Assured	6/30/16	-	\$1,674,893.36	5.000%	\$41,872.33			
10/1/16	Ambac	6/30/17	-	\$21,376.27	5.240%	\$560.06				10/1/16	Assured	6/30/17	-	\$1,674,893.36	5.000%	\$41,872.33			
4/1/17	Ambac	6/30/17	\$14,250.84	\$7,125.42	5.240%	\$560.06				4/1/17	Assured	6/30/17	-	\$1,674,893.36	5.000%	\$41,872.33			
10/1/17	Ambac	6/30/18	-	\$7,125.42	5.240%	\$186.69				10/1/17	Assured	6/30/18	-	\$1,674,893.36	5.000%	\$41,872.33			
4/1/18	Ambac	6/30/18	\$7,135.42	-	5.240%	\$186.69				4/1/18	Assured	6/30/18	-	\$1,674,893.36	5.000%	\$41,872.33			
Total							\$48,201.39			Total							\$1,674,893.36		
Issuance: 2008-A										Issuance: 2008-A									
CLISIP										CLISIP									
251093N55										251093N55									
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest				Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest			
10/1/14	Assured	6/30/15	-	\$722,601.64	5.000%	\$18,065.04				10/1/2022	Assured	6/30/2023	-	\$1,674,893.36	5.000%	\$41,872.33			
4/1/15	Assured	6/30/15	-	\$722,601.64	5.000%	\$18,065.04				4/1/2023	Assured	6/30/2024	-	\$1,674,893.36	5.000%	\$41,872.33			
10/1/15	Assured	6/30/16	-	\$722,601.64	5.000%	\$18,065.04				10/1/2023	Assured	6/30/2024	-	\$1,674,893.36	5.000%	\$41,872.33			
4/1/16	Assured	6/30/16	-	\$722,601.64	5.000%	\$18,065.04				4/1/2024	Assured	6/30/2024	-	\$1,674,893.36	5.000%	\$41,872.33			
10/1/16	Assured	6/30/17	-	\$722,601.64	5.000%	\$18,065.04				10/1/2024	Assured	6/30/2025	-	\$1,674,893.36	5.000%	\$41,872.33			
4/1/17	Assured	6/30/17	-	\$722,601.64	5.000%	\$18,065.04				4/1/2025	Assured	6/30/2025	-	\$1,674,893.36	5.000%	\$41,872.33			
10/1/17	Assured	6/30/18	-	\$722,601.64	5.000%	\$18,065.04				10/1/2025	Assured	6/30/2026	-	\$1,286,548.28	5.000%	\$31,158.71			
4/1/18	Assured	6/30/18	-	\$722,601.64	5.000%	\$18,065.04				4/1/2026	Assured	6/30/2026	-	\$1,286,548.28	5.000%	\$31,158.71			
10/1/18	Assured	6/30/19	-	\$722,601.64	5.000%	\$18,065.04				10/1/2026	Assured	6/30/2026	-	\$878,103.50	5.000%	\$21,952.59			
4/1/19	Assured	6/30/19	-	\$722,601.64	5.000%	\$18,065.04				4/1/2027	Assured	6/30/2027	-	\$449,739.88	5.000%	\$21,952.59			
10/1/19	Assured	6/30/20	-	\$722,601.64	5.000%	\$18,065.04				10/1/2027	Assured	6/30/2028	-	\$449,739.88	5.000%	\$21,952.59			
4/1/20	Assured	6/30/20	-	\$722,601.64	5.000%	\$18,065.04				4/1/2028	Assured	6/30/2028	-	\$449,739.88	5.000%	\$21,952.59			
10/1/20	Assured	6/30/21	-	\$722,601.64	5.000%	\$18,065.04				Total							\$1,674,893.36		
4/1/21	Assured	6/30/21	-	\$722,601.64	5.000%	\$18,065.04													
10/1/21	Assured	6/30/22	-	\$722,601.64	5.000%	\$18,065.04													
4/1/22	Assured	6/30/22	-	\$722,601.64	5.000%	\$18,065.04													
10/1/2022	Assured	6/30/2023	-	\$722,601.64	5.000%	\$18,065.04													
4/1/2023	Assured	6/30/2023	\$352,498.83	\$370,102.81	5.000%	\$9,252.57													
10/1/2023	Assured	6/30/2024	-	\$370,102.81	5.000%	\$9,252.57													
4/1/2024	Assured	6/30/2024	\$370,102.81	-	5.000%	\$9,252.57													
10/1/2024	Assured	6/30/2025	-	-	5.000%														
Total							\$48,201.39			Total							\$1,674,893.36		

Exhibit B

EMERGENCY MANAGER ORDER



ORDER NO. \_\_\_\_

ORDER OF THE EMERGENCY MANAGER OF THE CITY OF DETROIT, COUNTY OF WAYNE, STATE OF MICHIGAN, AUTHORIZING THE ISSUANCE AND RESTRUCTURING OF CERTAIN UNLIMITED TAX GENERAL OBLIGATION BONDS OF THE CITY OF DETROIT BY THE ISSUANCE BY THE CITY OF DETROIT OF NOT TO EXCEED \$287,560,790 DISTRIBUTABLE STATE AID FOURTH LIEN RESTRUCTURED BONDS (UNLIMITED TAX GENERAL OBLIGATION), SERIES 2014 IN ONE OR MORE SUB-SERIES FOR THE PURPOSE OF PROVIDING CERTAIN BANKRUPTCY PLAN OF ADJUSTMENT FINANCING FOR THE CITY RELATED TO UNLIMITED TAX GENERAL OBLIGATION BOND CLAIMS; AUTHORIZING A FIFTH SUPPLEMENT TO THE OUTSTANDING MASTER DEBT RETIREMENT TRUST INDENTURE TO SECURE REPAYMENT OF SAID BONDS; IMPLEMENTING THE ASSIGNMENT OF PAYMENTS ON NOT TO EXCEED \$43,349,210 OF THE CITY'S OUTSTANDING UNLIMITED TAX GENERAL OBLIGATION BONDS (STUB UTGO BONDS) PURSUANT TO THE PLAN OF ADJUSTMENT; AND AUTHORIZING THE AUTHORIZED OFFICERS TO MAKE CERTAIN DETERMINATIONS AND TO TAKE CERTAIN ACTIONS IN CONNECTION WITH THE TRANSFER OF A PORTION OF THE CITY'S OUTSTANDING UNLIMITED TAX GENERAL OBLIGATION BONDS IN CONSIDERATION FOR BONDS ISSUED BY THE MICHIGAN FINANCE AUTHORITY.

# TABLE OF CONTENTS

	Page
ARTICLE I DEFINITIONS AND INTERPRETATION .....	6
Section 101. Definitions.....	6
Section 102. Interpretation.....	11
ARTICLE II DETERMINATIONS.....	11
Section 201. Finding, and Declaration of Need to Issue Bonds; Authorized Denominations .....	11
Section 202. Declaration of Borrowing .....	12
ARTICLE III AUTHORIZATION, REDEMPTION AND ASSIGNMENT OF THE BONDS .....	12
Section 301. Authorization of Bonds and Pledge .....	12
Section 302. Designations, Dates, Interest Rates, Maturities, Redemption and Other Terms of the Bonds and Stub UTGO Bonds .....	13
Section 303. Execution, Authentication and Delivery of Bonds .....	15
Section 304. Authentication of the Bonds .....	15
Section 305. The MFA's Depository .....	15
Section 306. Mutilated, Destroyed, Stolen or Lost Bonds.....	15
Section 307. Form of the Bonds .....	15
ARTICLE IV SPECIAL COVENANTS .....	19
Section 401. Tax Exemption Covenant for Tax-Exempt Bonds.....	19
Section 402. Arbitrage Covenant.....	19
ARTICLE V FUNDS AND ACCOUNTS; DISPOSITION OF BOND PROCEEDS.....	19
Section 501. Establishment of Accounts and Funds.....	19
Section 502. Debt Retirement Fund-All Bonds .....	20
Section 503. Debt Retirement Fund – Series 2014 Escrow Fund .....	20
Section 504. Investment of Monies in the Funds and Accounts.....	20
ARTICLE VI THE MASTER TRUSTEE.....	20
Section 601. Master Trustee. ....	20
Section 602. Fifth Supplemental Indenture. ....	21
ARTICLE VII SUPPLEMENTAL ORDERS OR RESOLUTIONS .....	21
Section 701. Supplemental Orders or Resolutions Not Requiring Consent of Holders of the Bonds .....	21
Section 702. Opinion and Filing Under Act 34 .....	22
ARTICLE VIII DEFEASANCE.....	22



# TABLE OF CONTENTS (continued)

	Page
Section 801. Defeasance .....	22
ARTICLE IX OTHER PROVISIONS OF GENERAL APPLICATION.....	22
Section 901. Approval of Other Documents and Actions.....	22
Section 902. Continuing Disclosure Undertaking .....	23
Section 903. Delegation of City to, and Authorization of Actions of the Mayor and the Finance Director .....	23
Section 904. Act 34 Approval of the Bonds .....	23
Section 905. Approving Legal Opinions with Respect to the Bonds .....	23
Section 906. Negotiated Transaction .....	24
Section 907. Delivery of Bonds .....	24
Section 908. Official Statement .....	24
Section 909. Appointment of Bond Counsel; Engagement of Other Parties.....	24
Section 910. Parties in Interest.....	24
Section 911. No Recourse Under Order .....	24
Section 912. Severability .....	25
Section 913. Cover Page, Table of Contents and Article and Section Headings.....	25
Section 914. Conflict .....	25
Section 915. Governing Law and Jurisdiction.....	25
Section 916. Order and Supplemental Order are a Contract.....	25
Section 917. Effective Date .....	25
Section 918. Notices .....	25
EXHIBIT A OUTSTANDING PRIOR UTGO BONDS .....	A-1
EXHIBIT B RESTRUCTURED UTGO BONDS AND MUNICIPAL OBLIGATIONS.....	B-1
EXHIBIT C STUB UTGO BONDS.....	C-1
EXHIBIT D FORM OF CONTINUING DISCLOSURE UNDERTAKING .....	D-1



ORDER NO. \_\_\_\_\_

ORDER OF THE EMERGENCY MANAGER OF THE CITY OF DETROIT, COUNTY OF WAYNE, STATE OF MICHIGAN, AUTHORIZING THE ISSUANCE AND RESTRUCTURING OF CERTAIN UNLIMITED TAX GENERAL OBLIGATION BONDS OF THE CITY OF DETROIT BY THE ISSUANCE BY THE CITY OF DETROIT OF NOT TO EXCEED \$287,560,790 DISTRIBUTABLE STATE AID FOURTH LIEN RESTRUCTURED BONDS (UNLIMITED TAX GENERAL OBLIGATION), SERIES 2014 IN ONE OR MORE SUB-SERIES FOR THE PURPOSE OF PROVIDING CERTAIN BANKRUPTCY PLAN OF ADJUSTMENT FINANCING FOR THE CITY RELATED TO UNLIMITED TAX GENERAL OBLIGATION BOND CLAIMS; AUTHORIZING A FIFTH SUPPLEMENT TO THE OUTSTANDING MASTER DEBT RETIREMENT TRUST INDENTURE TO SECURE REPAYMENT OF SAID BONDS; IMPLEMENTING THE ASSIGNMENT OF PAYMENTS ON NOT TO EXCEED \$43,349,210 OF THE CITY'S OUTSTANDING UNLIMITED TAX GENERAL OBLIGATION BONDS (STUB UTGO BONDS) PURSUANT TO THE PLAN OF ADJUSTMENT; AND AUTHORIZING THE AUTHORIZED OFFICERS TO MAKE CERTAIN DETERMINATIONS AND TO TAKE CERTAIN ACTIONS IN CONNECTION WITH THE TRANSFER OF A PORTION OF THE CITY'S OUTSTANDING UNLIMITED TAX GENERAL OBLIGATION BONDS IN CONSIDERATION FOR BONDS ISSUED BY THE MICHIGAN FINANCE AUTHORITY.

WHEREAS, at elections held on November 7, 1978, August 5, 1980, November 4, 1986, August 2, 1988, August 4, 1992, August 5, 1996, November 4, 1997, November 7, 2000, November 6, 2001, April 29, 2003, November 2, 2004 and February 24, 2009 (the "Prior Elections"), the qualified electors of the City of Detroit, County of Wayne, State of Michigan (the "City") authorized the issuance and sale of general obligation unlimited tax bonds of the City to finance certain public capital improvement projects of the City; and

WHEREAS, pursuant to the authorizations provided by certain of the Prior Elections, the City Charter, Act 279, Public Acts of Michigan, 1909, as amended ("Act 279"), Act 202, Public Acts of Michigan, 1943, as amended ("Act 202"), and Act 34, Public Acts of Michigan, 2001, as amended ("Act 34"), the City issued certain general obligation unlimited tax bonds (collectively, but not including the 2010A UTGO Bonds, as hereinafter defined, the "Prior UTGO Bonds") outstanding in the amounts set forth on Exhibit A attached hereto; and

WHEREAS, on March 18, 2010, pursuant to Act 80, Public Acts of Michigan, 1981, as amended ("Act 80") the City issued \$249,790,000 of its Distributable State Aid General Obligation Limited Tax Bonds, Series 2010 (the "DSA Bonds") secured by and payable from money received or to be received by the City derived from the imposition of taxes by the State of Michigan (the "State") and returned or to be returned to the City as provided by law ("Distributable Aid"); and



WHEREAS, in connection with the issuance of the DSA Bonds, the City entered into a Master Debt Retirement Trust Indenture (the "Master Indenture") and a First Supplemental Debt Retirement Trust Indenture, each dated as of March 1, 2010, (the "First Supplemental Indenture") between the City and U.S. Bank National Association, Detroit, Michigan, as master trustee (the "Master Trustee" or the "Trustee"), that provides for the escrow of Distributable Aid payments received by the Trustee on behalf of the City to pay the debt service on obligations of the City secured by Distributable Aid (the "Distributable Aid Obligations"); and

WHEREAS, pursuant to Act 80, the Master Indenture and the First Supplemental Indenture, the DSA Bonds have a first lien on the City's Distributable Aid to secure the payment of the DSA Bonds and to provide for the direct payment to the Master Trustee of the Distributable Aid to be held in trust and used solely for payment of principal of and interest on Distributable Aid Obligations, and for that purpose, the City, the Master Trustee and the State Treasurer of the State of Michigan (the "State Treasurer") entered into an Agreement dated as of March 1, 2010 (the "DSA Bonds Deposit Agreement"); and

WHEREAS, on December 16, 2010, pursuant to the City Charter, Act 279 and Act 34, the City issued \$100,000,000 Distributable State Aid Second Lien Bonds (Unlimited Tax General Obligation), Series 2010(A) (Taxable-Recovery Zone Economic Development Bonds-Direct Payment) (the "2010A UTGO Bonds") and sold them to the Michigan Finance Authority (the "MFA") under Act 227, Public Acts of Michigan, 1985, as amended ("Act 227"); and

WHEREAS, in connection with the issuance of the 2010A UTGO Bonds, the City entered into a Second Supplemental Debt Retirement Trust Indenture, dated as of December 1, 2010 (the "Second Supplemental Indenture") with the Trustee, to further provide for the security and payment of the 2010A UTGO Bonds with the unlimited tax levy and a second lien on Distributable Aid; and

WHEREAS, pursuant to Act 227, in order to provide for the direct payment of Distributable Aid to the Trustee to pay the debt service on the 2010A UTGO Bonds, the City, the MFA and the State Treasurer entered into an Agreement to Deposit Distributable State Aid with the Master Trustee for payment of the 2010A UTGO Bonds (the "UTGO Bonds Deposit Agreement"); and

WHEREAS, pursuant to Resolutions adopted on March 27, 2012 by the City Council of the City, certain Sale Orders of the Finance Director and Act 34, the City issued: (i) \$38,865,000 Self Insurance Distributable State Aid Third Lien Bonds (Limited Tax General Obligation), Series 2012(A2) (the "Series 2012(A2) Bonds"); (ii) \$30,730,000 Self Insurance Distributable State Aid Third Lien Refunding Bonds (Limited Tax General Obligation), Series 2012(A2-B) (the "Series 2012(A2-B) Bonds"); (iii) \$6,405,000 General Obligation Distributable State Aid Third Lien Capital Improvement Refunding Bonds (Limited Tax General Obligation) Series 2012B (the "Series 2012B Bonds"); and (iv) \$53,520,000 Self Insurance Distributable State Aid Third Lien Refunding Bonds (Limited Tax General Obligation), Series 2012(B2) (the "Series 2012(B2) Bonds, and collectively with the Series 2012(A2) Bonds, the Series 2012(A2-B) Bonds and the Series 2012B Bonds, the "Third Lien Bonds"); and

WHEREAS, the Third Lien Bonds were sold to the MFA and pursuant to Act 227 and Act 140, in order to provide for the direct payment of Distributable Aid to the Master Trustee to